

Torr Metals Kolos Cu-Au Project - Sonic Porphyry Target  
with Canada's largest open pit copper mine at Highland  
Valley 30 kilometres to the west (far right -middle)

# TORR METALS

**VECTERING TOWARD NEW.**

**COPPER & GOLD DISCOVERIES AMONG GIANTS**

# FORWARD LOOKING STATEMENTS

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals ; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

## FORWARD LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Torr Metals and may not be accurate or complete, and therefore the information should not be relied upon.

Michael Dufresne, M.Sc., P.Geol., P.Geo., an independent director of the Company, also serves as a Technical Advisor and is the Qualified Person, as defined by National Instrument 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Torr, including the contents of this presentation.

# POSITIONED FOR **NEW DISCOVERY** IN PROVEN MINING DISTRICTS



## PRIME LOCATIONS IN TIER-ONE CANADIAN MINING JURISDICTIONS

Road-accessible projects with direct proximity to highways, rail, power and infrastructure



## MULTIPLE NEARBY ASSETS HELD BY MAJORS WITH NEAR-TERM NEED FOR MINE FEED

Teck, Hudbay, KGHM, Fortescue, Coeur Mining, Glencore, and Boliden within 100 km of flagship Kolos Project



## FLAGSHIP KOLOS CU-AU PROJECT

Near term discovery focus. Located in the Quesnel Trough - Canada's premier copper mining district - with 4 brand new undrilled porphyry targets



## FILION GOLD PROJECT

District-scale gold upside never drilled. High-grade gold confirmed within underexplored 60 km structural corridor adjacent to Trans-Canada Highway



**Malcolm Dorsey, M.Sc., P.Geo**  
**President, CEO & Director**

Exploration geologist with 15+ years of experience advancing copper and gold projects from early-stage discovery to resource definition across the Americas. Co-founder of Torr Metals and Torr Resources Corp., with a Master's in Geology and Geophysics from the University of Calgary.



**John Williamson, P.Geo**  
**Chairman & Director**

Mining executive and investor with 30+ years of experience in founding, financing, and leading public and private exploration and mining companies globally. Recognized for leadership excellence, including TSX Venture 50™ performance awards.



**Taylor Niezen**  
**CFO**

Partner at Sprout Sourcing specializing in financial strategy and regulatory compliance for public and private companies. Experienced across TSX Venture and North American exchanges, ensuring strong financial governance and execution.



**Gordon Maxwell, P.Geo**  
**Director**

Geologist with nearly 40 years of global mining experience in senior roles with companies including Noranda, Xstrata, and Glencore. Recipient of the AME BC David Barr Award and PDAC Skookum Jim Award, with ongoing advisory roles in sustainable mining.



**Sean Mager, B.Comm**  
**Director**

Mining executive with 25+ years of experience across public and private companies, specializing in leadership, finance, and corporate development. Has held senior roles including Founder, President, CEO, COO, and CFO across multiple international ventures.

# JURISDICTIONAL CERTAINTY. GREENFIELD DISCOVERY LEVERAGE



## ESTABLISHED INFRASTRUCTURE

Provincial and mining. Direct access.



## LOCATED IN PRODUCING MINING CAMPS

Near major mining operations with 9 active majors around the Kolos Project



## LOWER COST EXPLORATION

Highly accessible and no remote camp requirements. First-ever drill program in 2025



## PROVEN PATH TO VALUE CREATION

Comparable new discoveries in similar settings have delivered significant shareholder returns

# CAPITAL STRUCTURE

~\$3.75M

Working Capital

12%

Ownership by Management

83 Million

Shares Outstanding

108 Million

Fully Diluted

\$0.11

Share Price April 14, 2026

\$0.08 - 0.27

52 Week Range

\$9.2 Million

Market Cap April 14, 2026

21.1 Million

Warrants at 20c and 25c

# KOLOS CU-AU PROJECT

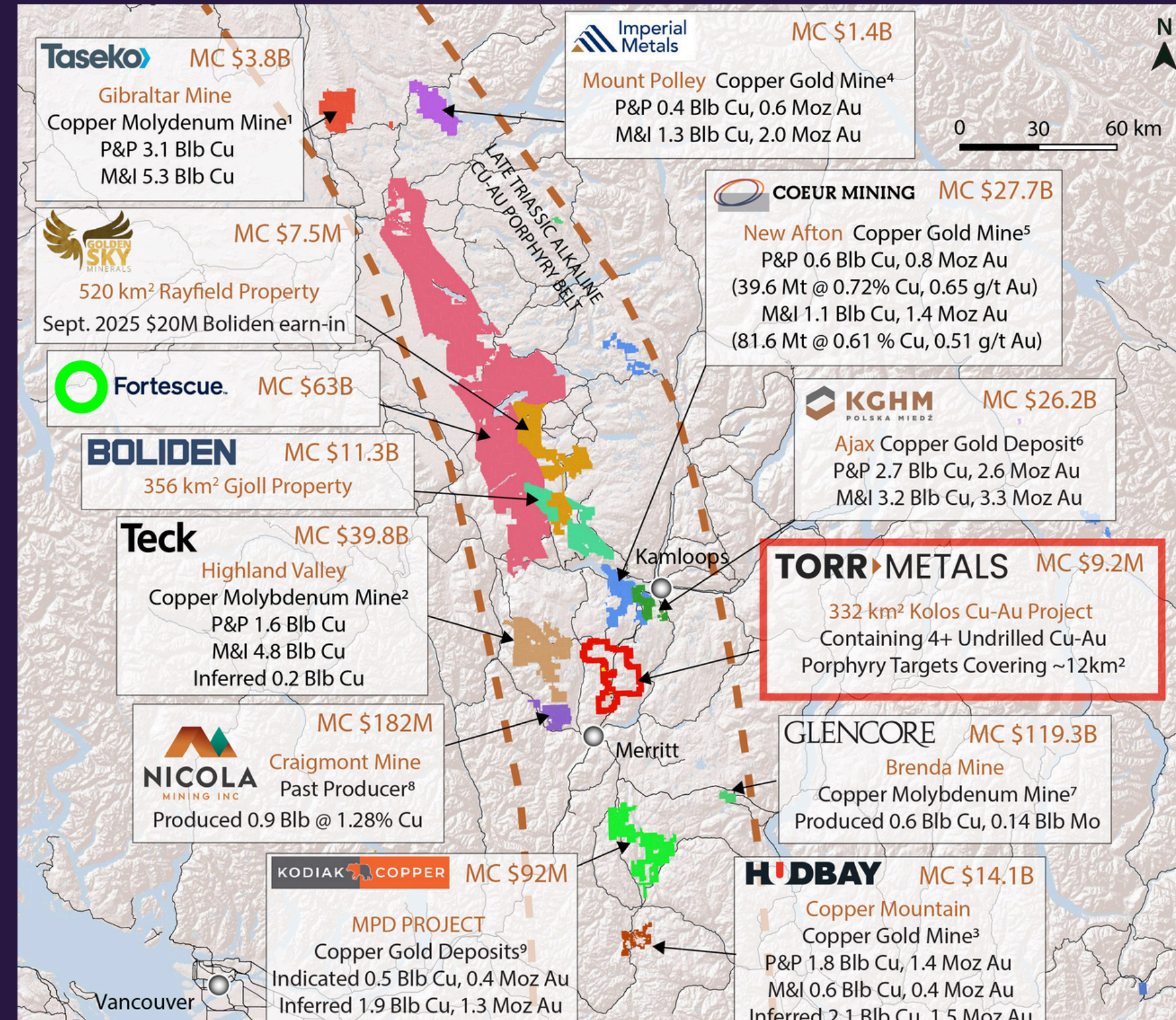
## WHERE MAJORS ARE MOST CONCENTRATED IN BC

Ongoing consolidation and M&A activity highlights the strategic importance of the district

- **March 2026** - Coeur Mining acquires New Gold including its only copper producing asset (New Afton) for US\$7B
- **September 2025** - Boliden signs \$20M earn-in/JV on the undrilled Rayfield Project

## NEAR TERM NEED FOR FEED

- New Afton is expected to be the first major operation to reach end of mine life by 2031
- **Torr's 2025 Bertha discovery is a brand new large copper system in Canada's most active copper district - now drilling towards the source in 2026**

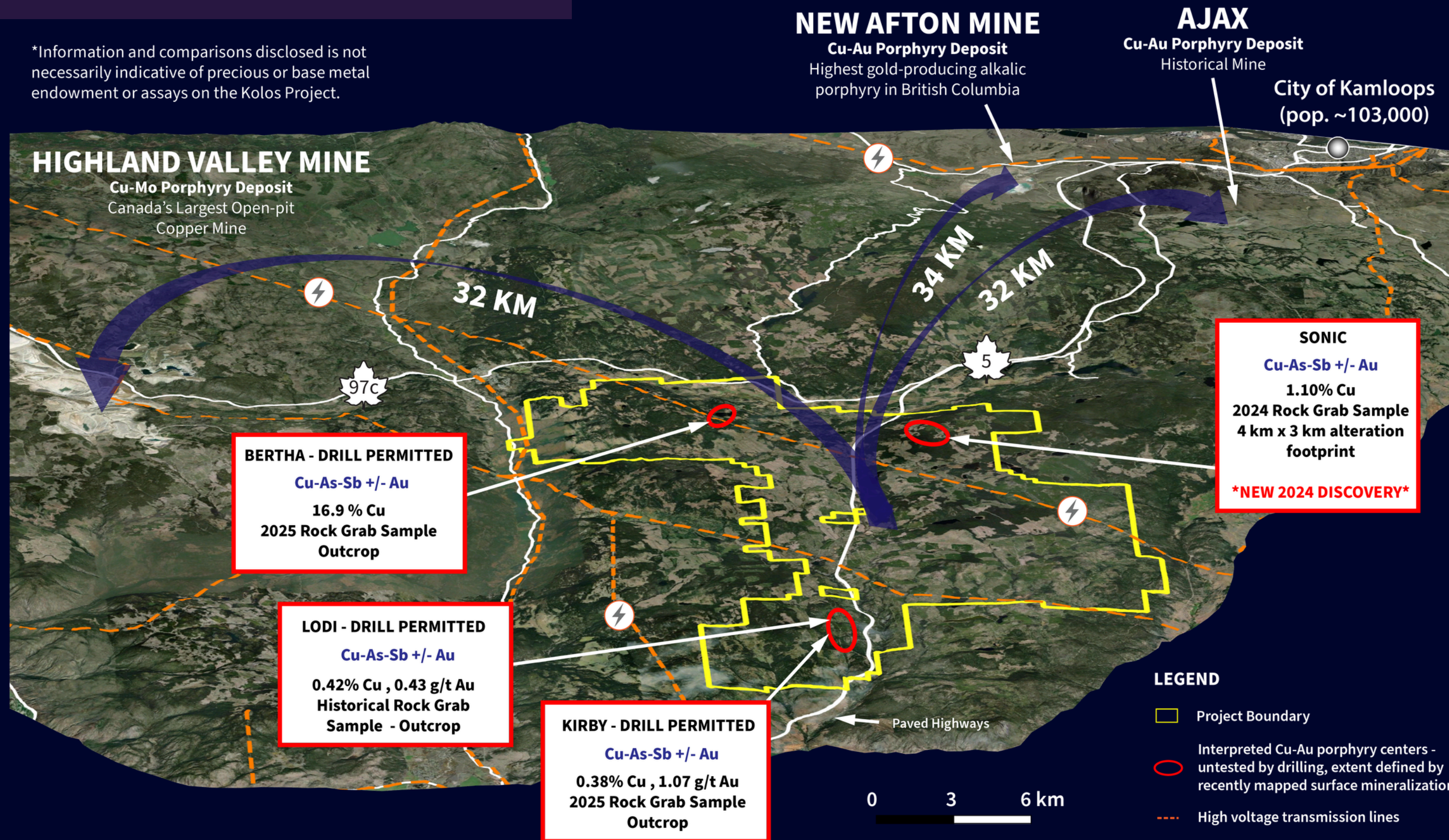


1Gibraltar: Taseko Reserves and Resources Website Information, accessed August 21, 2025  
 2Highland Valley: Teck Mineral P&P, M&I, Inferred Resources Annual Information For February 23, 2022 (Teck.com)  
 3Copper Mountain: Mineral Reserves and Resources as of January 1, 2025. (hubbayminerals.com)  
 4Mount Polley: Imperial Metals P&P, M&I, Inferred Resources Reserves and Resources; Website Information, dated June, 2023 (www.imperialmetals.com)  
 5New Afton: NI 43-101 Technical Report. Effective Date December 31, 2024. (newgold.com)  
 6Ajax: KGHM Mineral Resources and Reserves Report. as of December 31, 2014. (kghm.com)  
 7Weeks et al., 2003. The Brenda Mine in Porphyry Copper Deposits of the Calc-Alkalic Suite Paper 9 of the Porphyry Deposits of Northwestern Cordillera of North America, CIM Special Volume 46, pp 192-200  
 8Wells KW, Gray JG. 2020. NI 43-101 Technical Report on the Preliminary Copper Resource for the Southern Dump and 3060 Portal Dumps. Effective Date May 21, 2020. (nicolamining.com)  
 9Rodriguez et al. 2025. Technical Report and Mineral Resource Estimate MPD Project British Columbia, Canada. Effective date December 9, 2025. (kodiakcoppercorp.com)  
 \*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.

# KOLOS HIGHLIGHTS

## 3+ SHOTS ON GOAL

\*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.



# BERTHA - VECTORIZING TO A PORPHYRY SOURCE

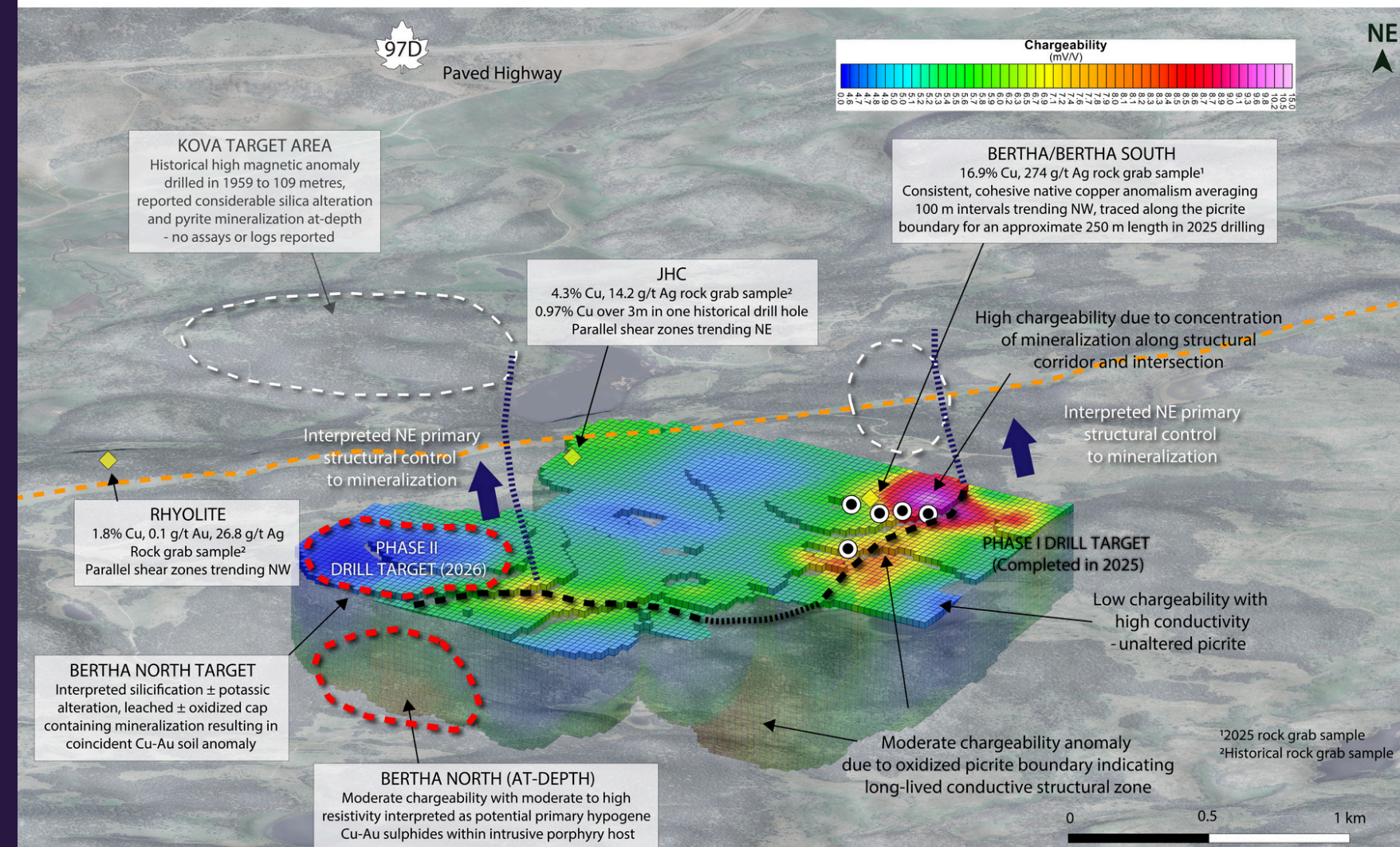
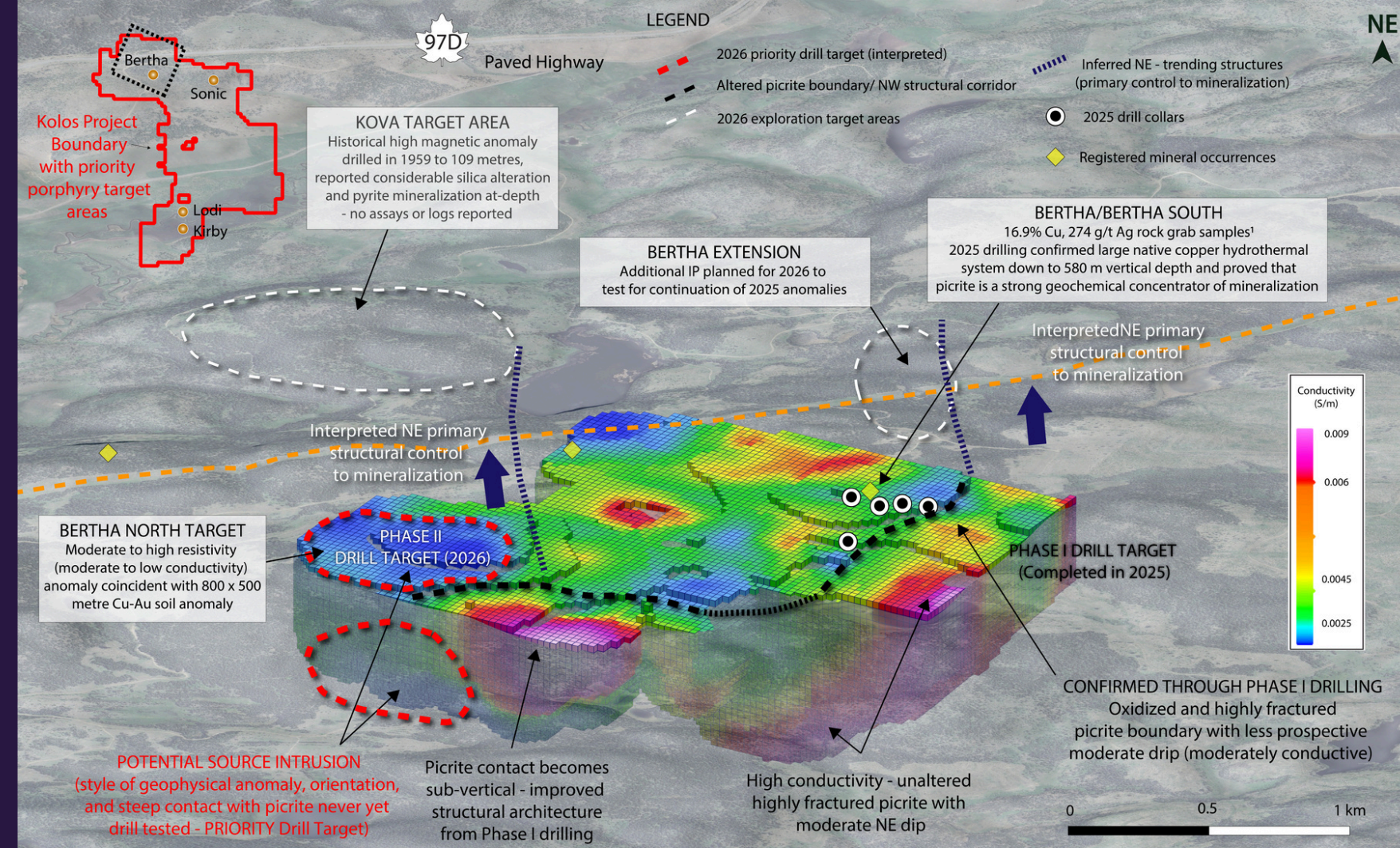
## FROM SYSTEM TO SOURCE

- January 2026 - Phase I drilling (2700 m) confirmed a large hydrothermal native copper system to 580 m vertical depth
- Native copper was concentrated along a picrite structural corridor - a geological setting comparable to the New Afton deposit\*
- Q2 2026 - Phase II drilling up to 6000 m stepping along strike to test potential porphyry sources including Bertha North

## KOVA & BERTHA EXTENSION

- Expansion potential for additional source and/or porphyry-style targets
- April 2026 - Ongoing magnetic and induced polarization geophysics & fieldwork to refine exploration targets

8

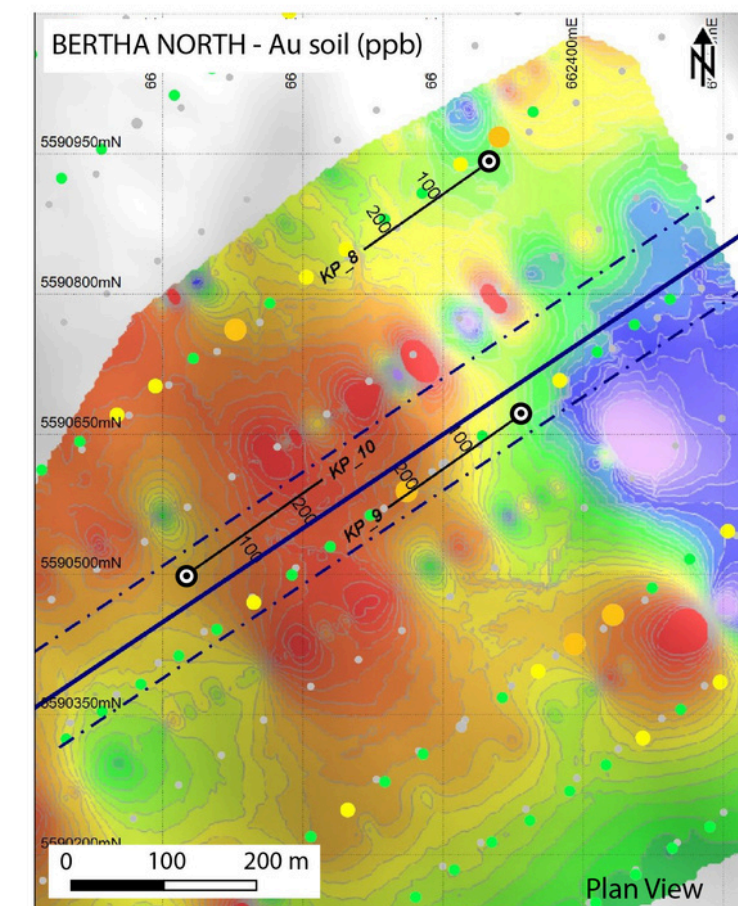
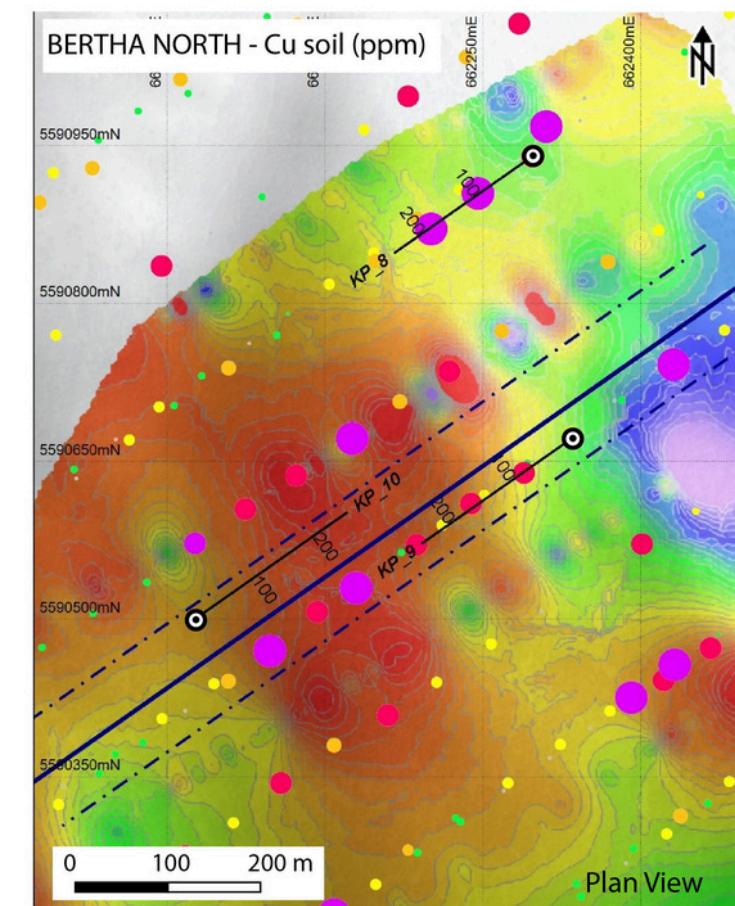
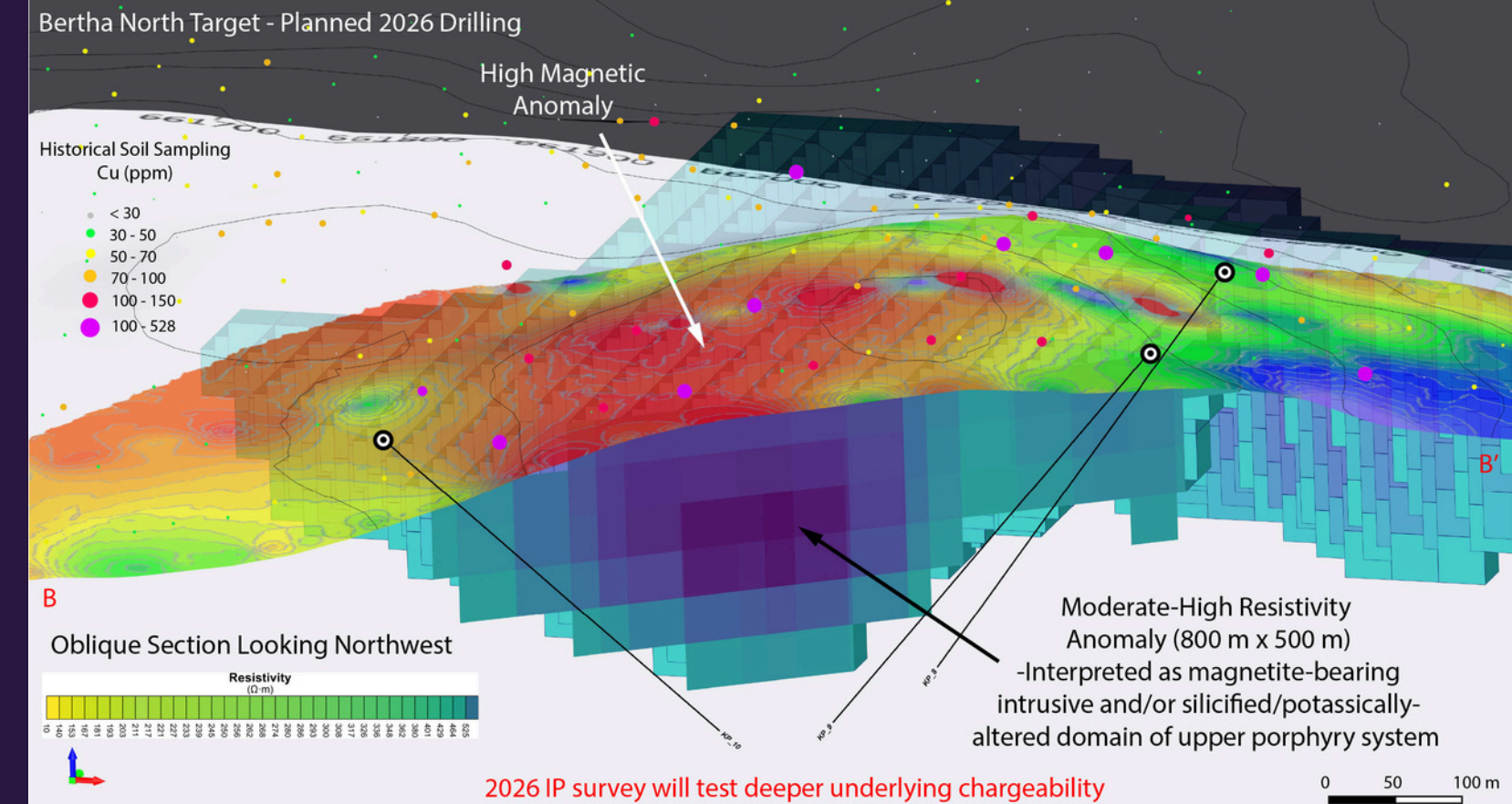


# BERTHA NORTH - POTENTIAL SOURCE TARGET

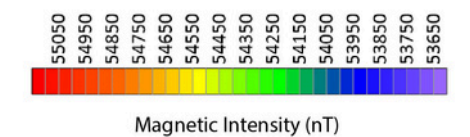
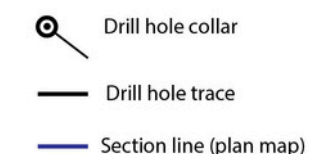
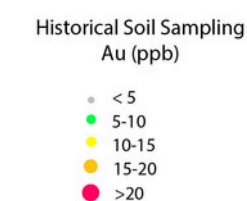
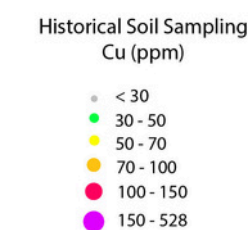
## MOST ADVANCED SOURCE TARGET IN BERTHA ZONE

- **Larger and stronger resistivity target** than tested in Phase I drilling - Interpreted as a large altered intrusive unit
- Coincident **moderate chargeability at-depth** - May indicate development of primary hypogene sulphides (chalcopyrite ± bornite)
- Adjacent to vertical picrite unit - **Confirmed geochemical and structural trap for native copper concentration in Phase 1 drilling**
- **Supported by 800 m x 500 m Cu-Au soil anomaly**
- Located at key northwest and northeast-trending structural intersections

9



### Legend



# DISTRICT-SCALE +10 KM NORTHERN CORRIDOR

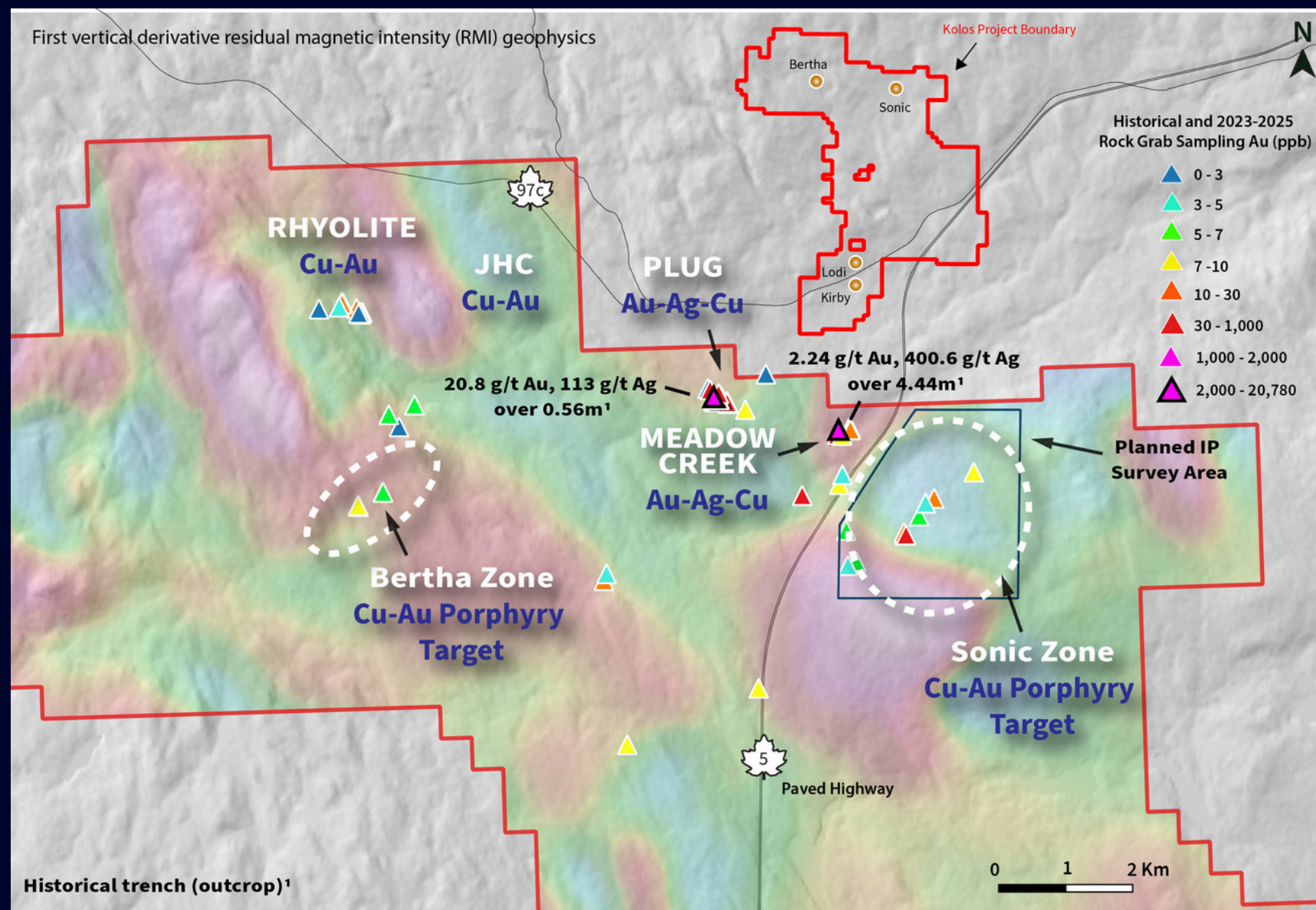
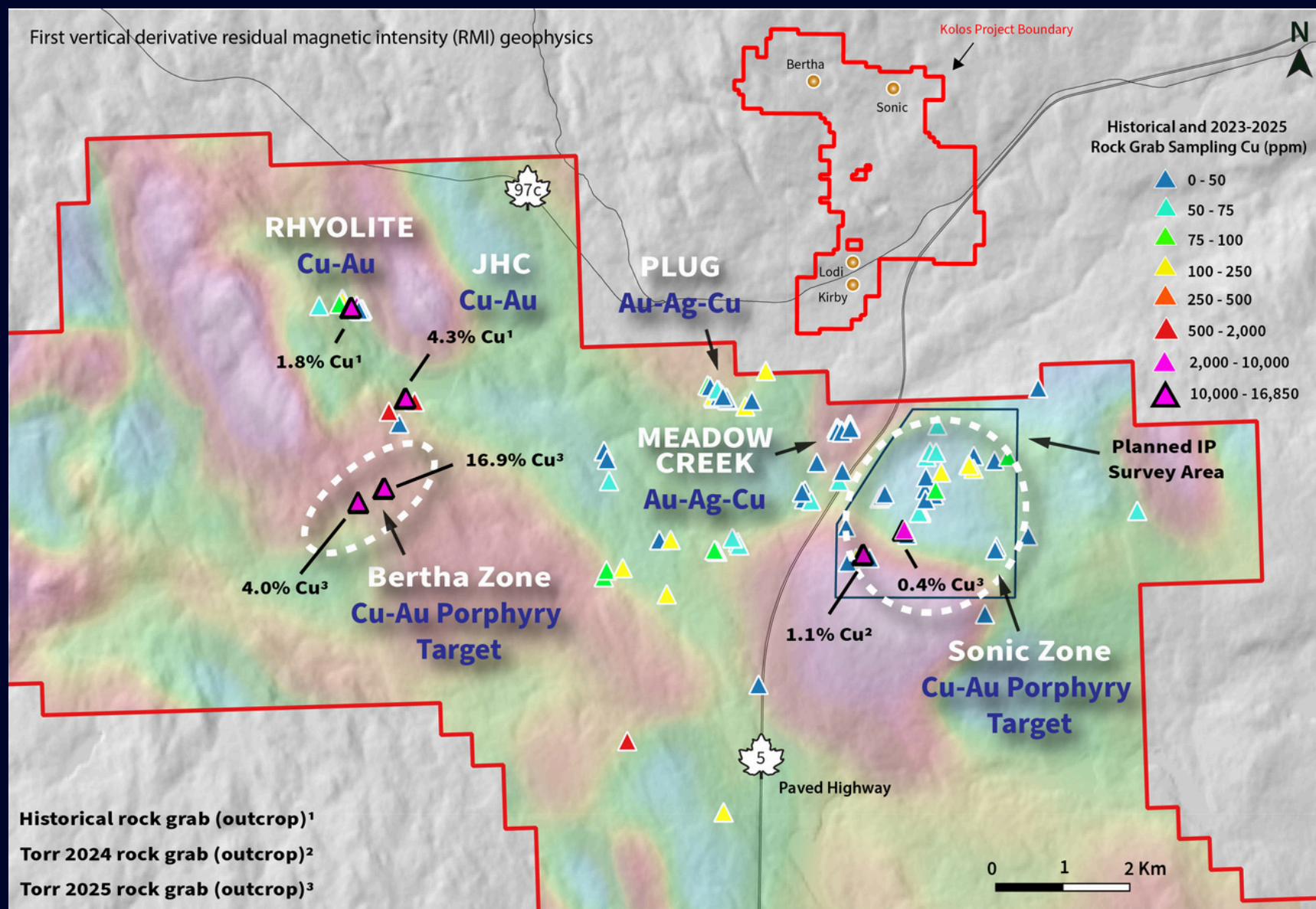
# UNDRILLED PORPHYRY POTENTIAL

**LARGE NW-SE STRUCTURAL CORRIDOR**

**GEOLOGICALLY ANALOGOUS TO NEW AFTON & AJAX\***

**PARALLELS IRON MASK STRUCTURE & COMPOSITION**

**MULTIPLE EPITHERMAL & PORPHYRY OCCURRENCES**



\*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.

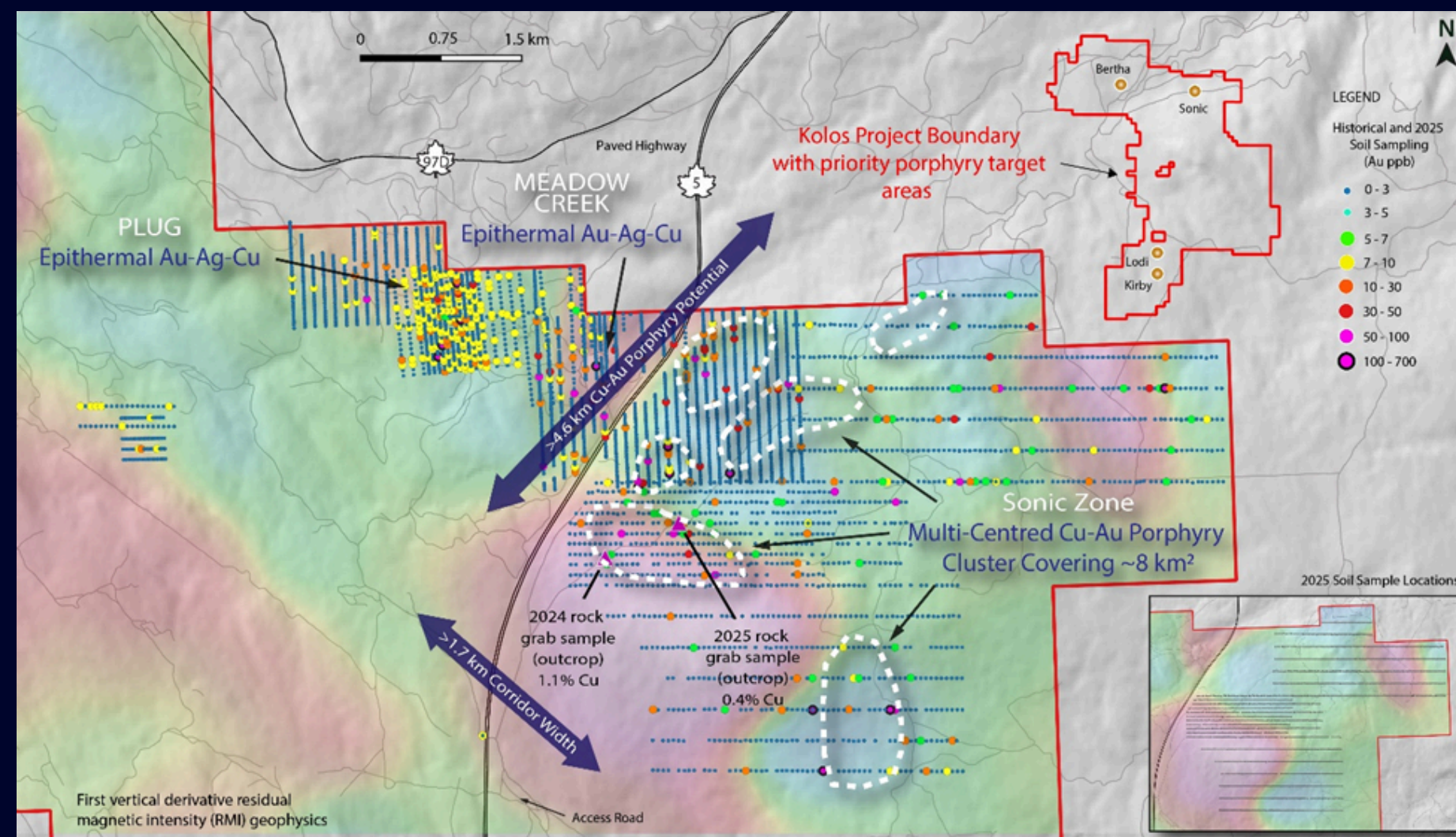
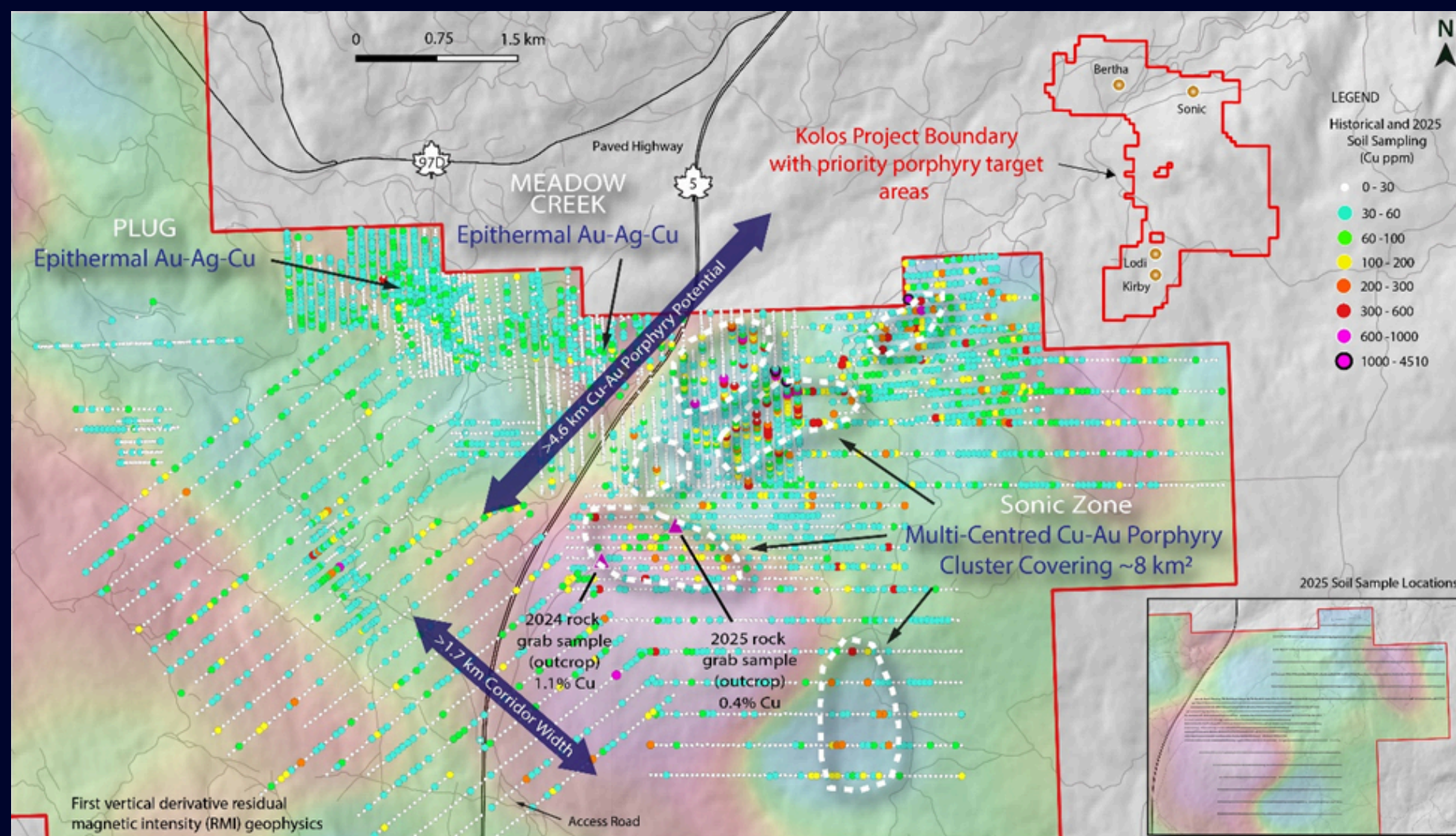
# SONIC PORPHYRY TARGET ADJACENT TO HIGHWAY 5

**~8 KM<sup>2</sup> MULTI-CENTRE CU-AU SOIL ANOMALY**

**UP TO 3,090 PPM CU & 420 PPB AU IN SOIL**

**FERTILE LONG-LIVED INTRUSIVE COMPLEX**

**ANALOGOUS TO AJAX ~30 KM TO THE NORTHEAST\***



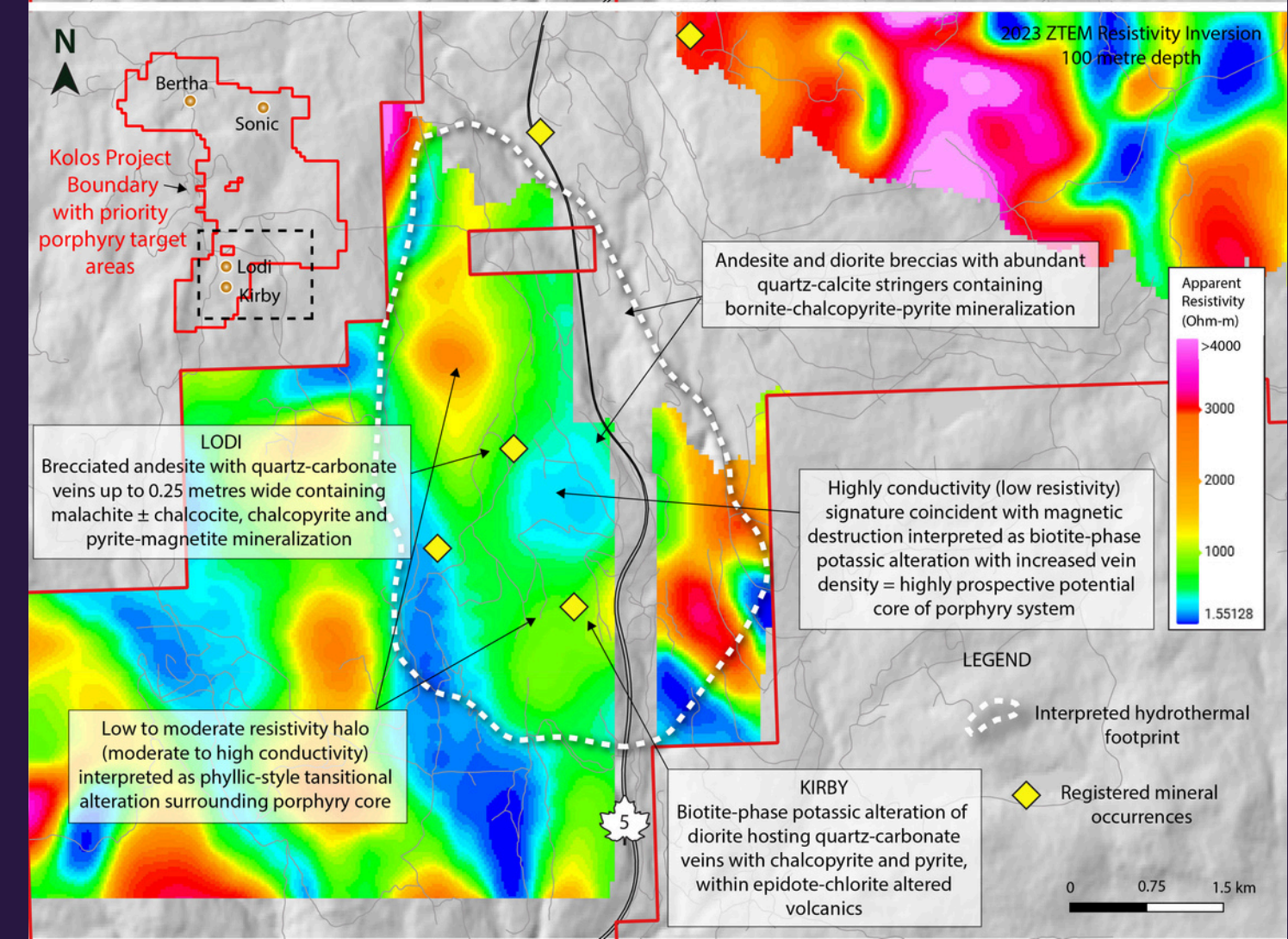
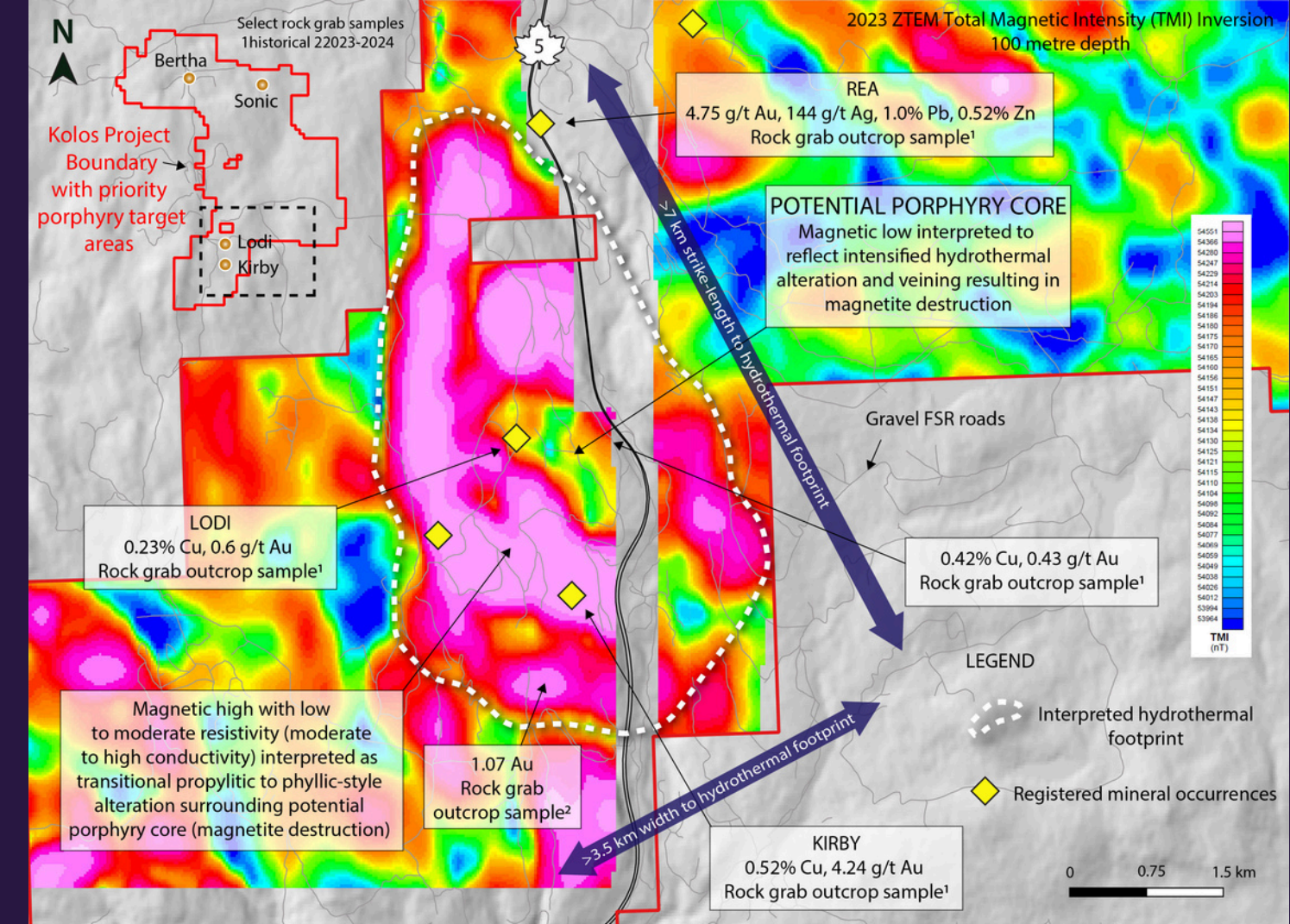
\*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.

# KIRBY - LODI EXPANDING THE DISCOVERY PIPELINE

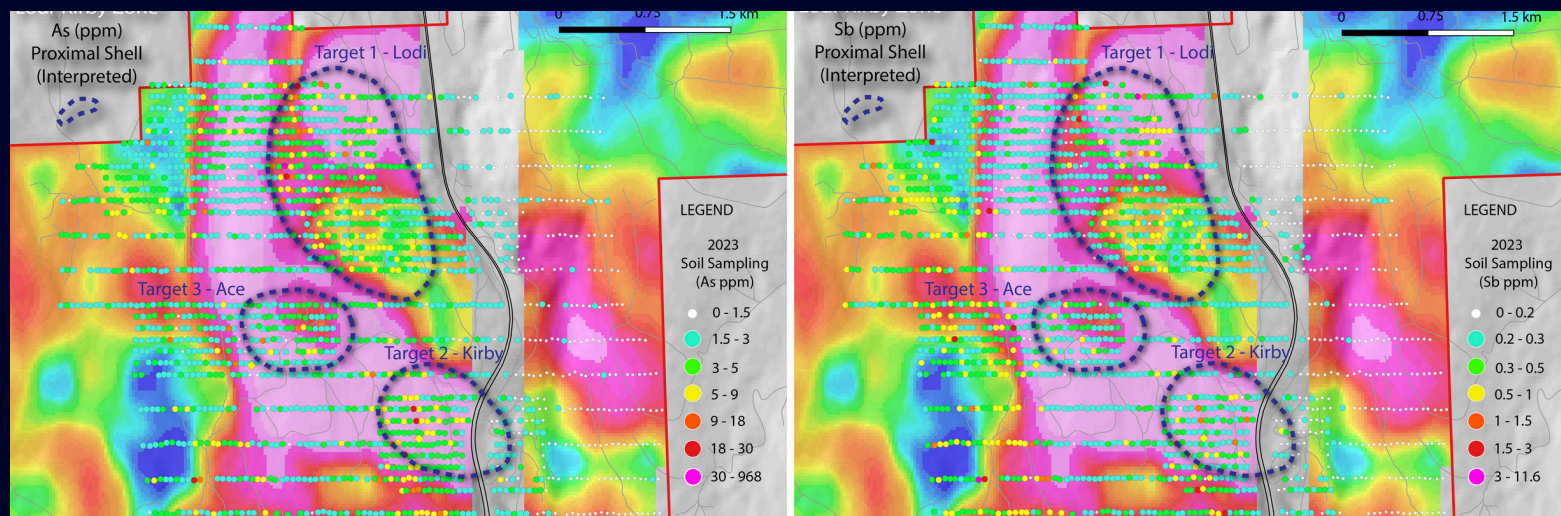
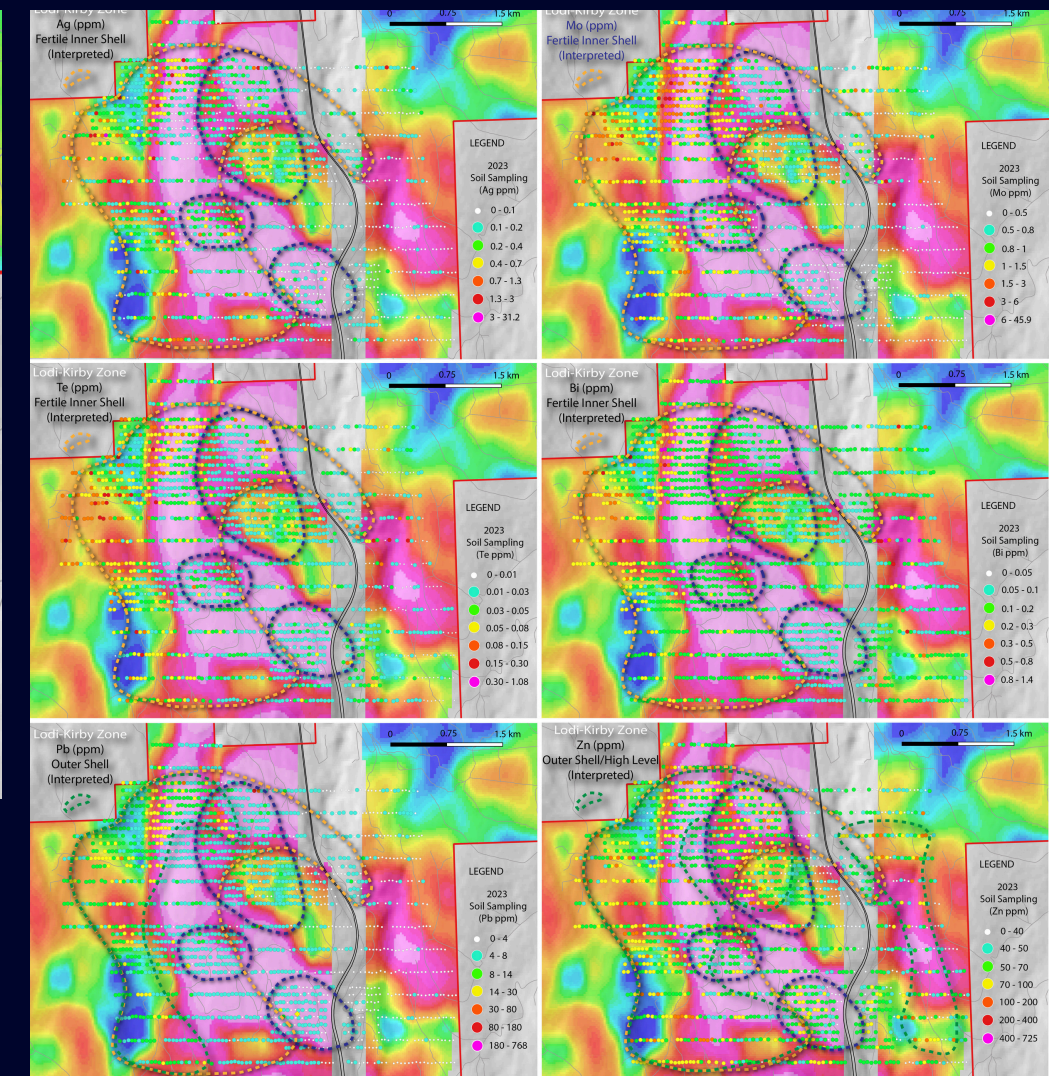
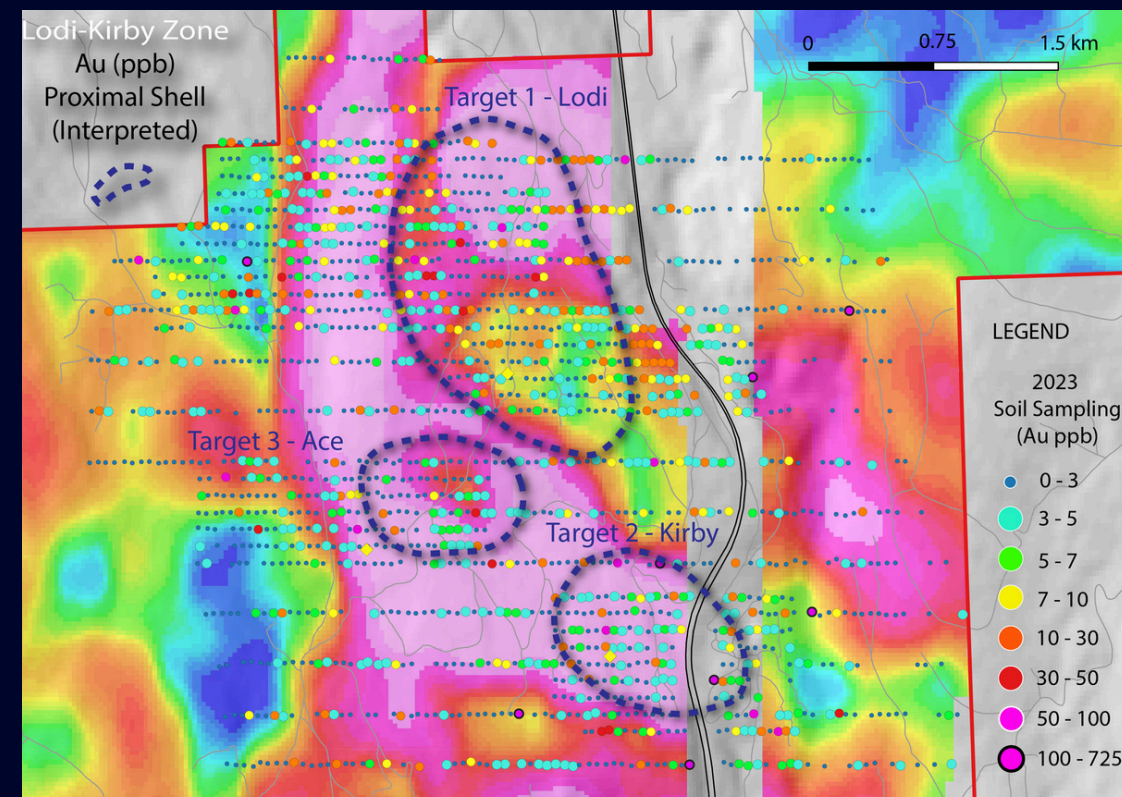
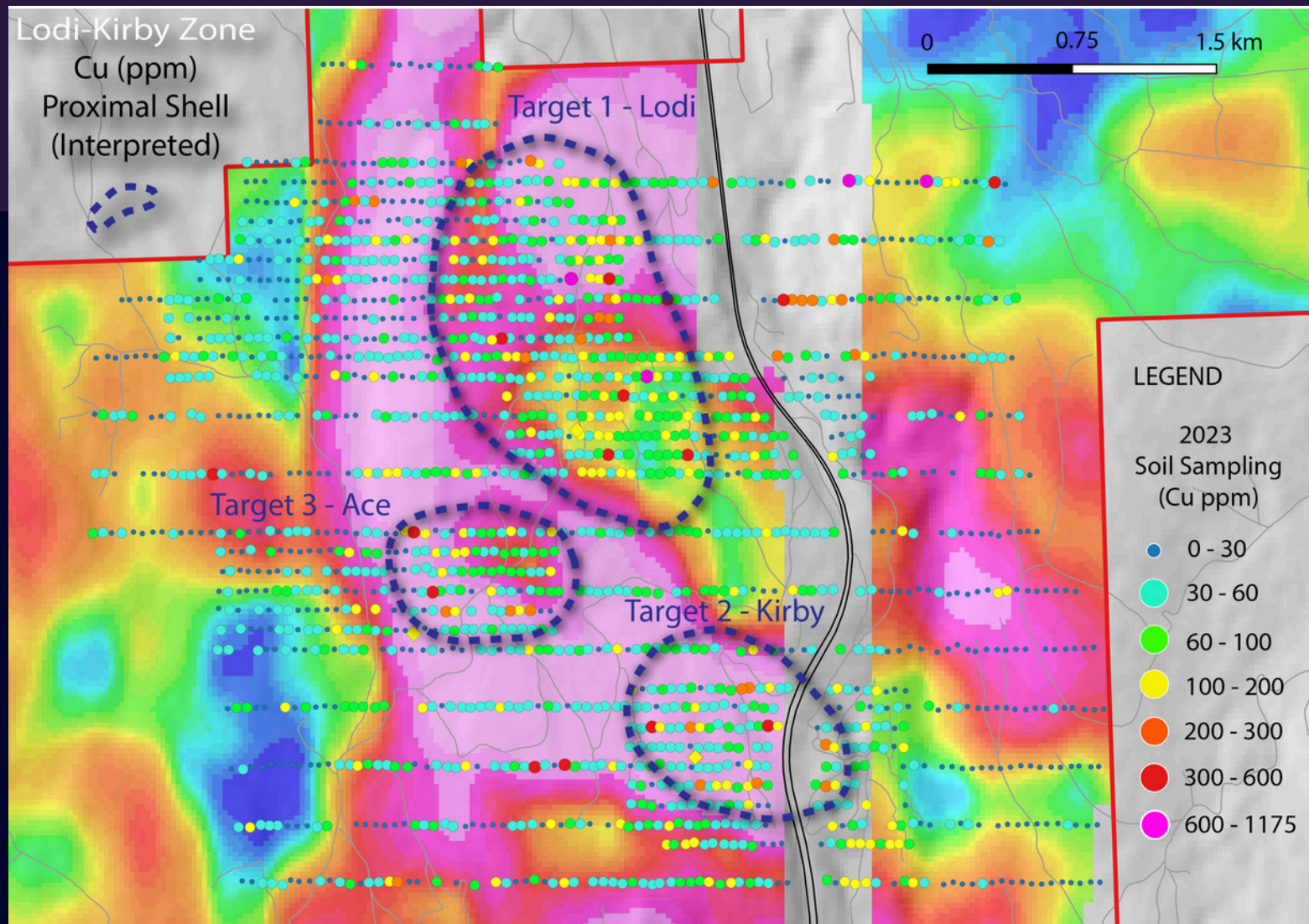
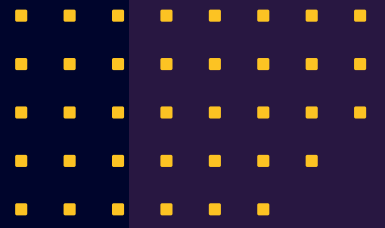
## LARGE 24.5 KM<sup>2</sup> HYDROTHERMAL FOOTPRINT

- Comparable scale to the Copper Mountain Mine\* ~100 km to the south owned by Hudbay
- Defined by coincident magnetic & resistivity geophysical surveys and geochemical anomalies acquired in 2023
- **Evidence of concealed porphyry core:**
  1. Magnetic destruction with conductive core and resistive halo
  2. Strong alteration zonation supported by pathfinder elements
  3. High-grade rock grab samples from intrusive outcrop up to 0.52% Cu and 4.24 g/t Au supports leakage model on core margins

## ADDS STRENGTH TO PROJECT VALUE WITH MULTIPLE OPPORTUNITIES FOR BRAND NEW DISCOVERY



# KIRBY-LODI PORPHYRY TARGET ADJACENT TO HIGHWAY 5 IN THE SOUTH



**PROXIMITY TO MINERALIZED  
INTRUSIVE (CORE) - CU + AU**

**HIGH-LEVEL INDICATORS  
(CONCEALED CORE) - AS + SB**

**FERTILE INTRUSIVE SYSTEM (INNER  
SHELL) - MO + BI + TE  
PERIPHERAL HYDROTHERMAL SYSTEM  
(OUTER SHELL) - AG + PB + ZN**

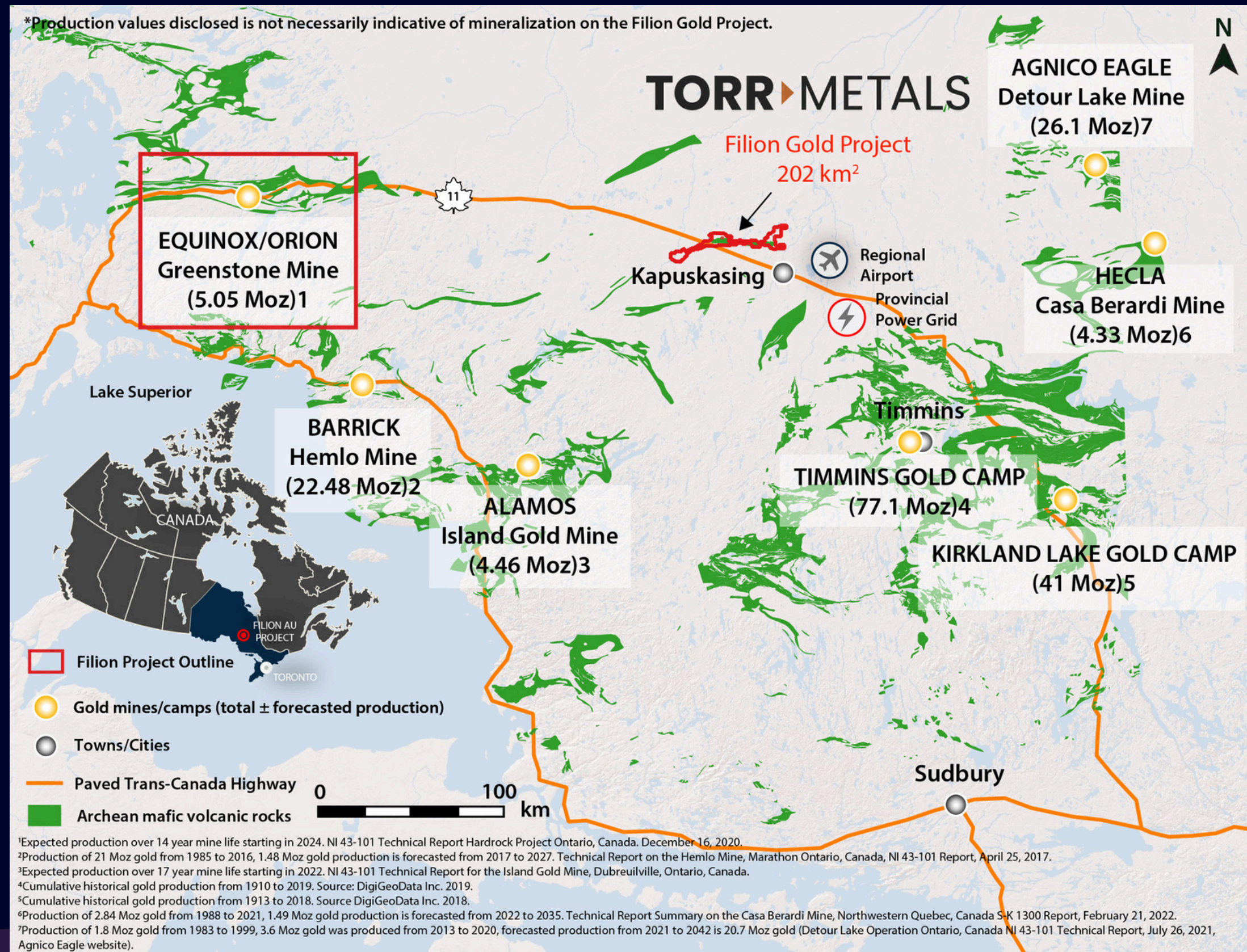
**TORR METALS**  
TSX.V | TMET

# FILION GOLD PROJECT

## NEW HIGH-GRADE POTENTIAL IN PROVEN ONTARIO BELT

DISTRICT-SCALE UNDEREXPLORED GOLD CORRIDOR IN PROLIFIC REGION

- 60 km corridor along the southern Quetico boundary, mirroring the structural setting of the Greenstone Mine to the north\*
- Undrilled, only ~8% systematically explored, 2025 rock grab samples from outcrop returned assays of up to 13.1 g/t Au along a 140 m strike-length
- Only 4 km north of Trans-Canada Highway



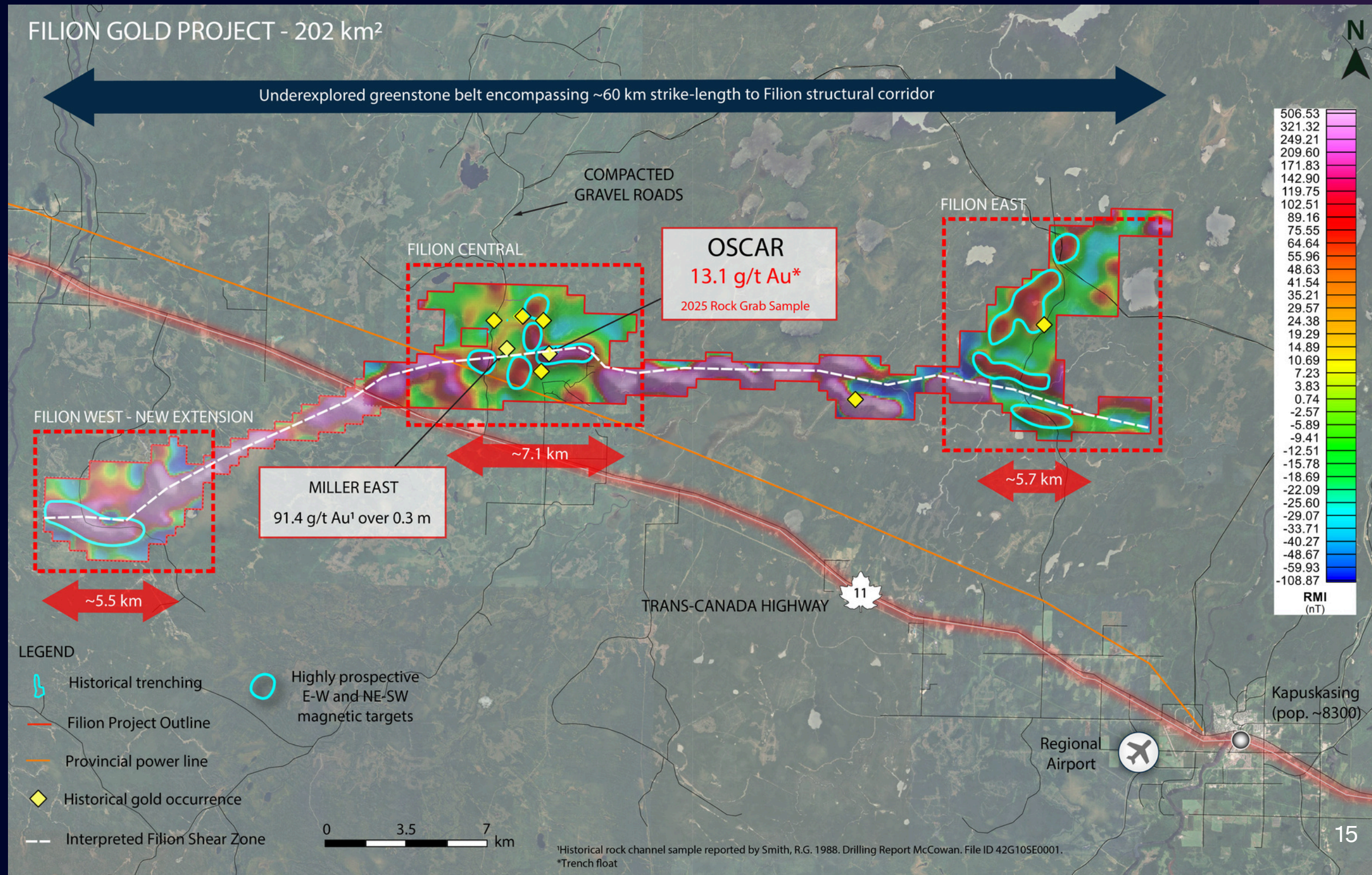
# HIGH-GRADE GOLD WITH EXPANSION POTENTIAL

**3 TARGET AREAS ALONG 1<sup>ST</sup> ORDER STRUCTURE**

**2.8 KM UNDRILLED STRIKE-LENGTH WITH SUPPORTING SOIL AND GEOPHYSICS IN FILION CENTRAL**

**STRONGLY ANALOGOUS TO REGIONAL GREENSTONE BELTS**

**LONG-TERM DISCOVERY OPTIONALITY**



# WHY TORR, WHY NOW?

A BRAND NEW COPPER SYSTEM - NOW TARGETING THE SOURCE

STRATEGICALLY POSITIONED FOR TRANSACTION POTENTIAL

4 PORPHYRY + 2 OROGENIC GOLD EXPLORATION TARGETS DEFINED

FULLY FUNDED **ACTIVE DRILL PROGRAM**

- ONGOING GEOPHYSICS AND TARGETING
- CONTINUOUS NEWS FLOW THROUGH CAMPAIGN

LEVERAGE TO DISCOVERY PRE-DISCOVERY VALUATION

TIGHT STRUCTURE ALIGNED MANAGEMENT

**CONTACT INFORMATION:**

**MALCOLM DORSEY**  
**CEO, PRESIDENT & DIRECTOR**  
**MALCOLMD@TORRMETALS.COM**

**TSX.V | TMET**