

## Defining New Discoveries Among Copper & Gold Giants

### HIGHLIGHTS

- **Prime Locations Within Premier Jurisdictions**
  - Adjacent to infrastructure and highways
- **100% Ownership of Three District-scale Projects**
  - Outside a strategic 57 km<sup>2</sup> option within the Kolos Copper-Gold Project
- **Multiple Brand New Undrilled Cu-Au Porphyry Targets Surrounded by Operating Mines**
  - Inaugural ~2700m drill program confirmed broad copper-silver anomalism and porphyry-style alteration, supporting a New Afton-style alkalic porphyry model at Bertha
- **Meaningful Jurisdiction. Majors As Neighbours!**
  - Within 100 km of projects owned by Teck, Newmont, Hudbay, KGHM, Fortescue and Boliden



### COMPANY

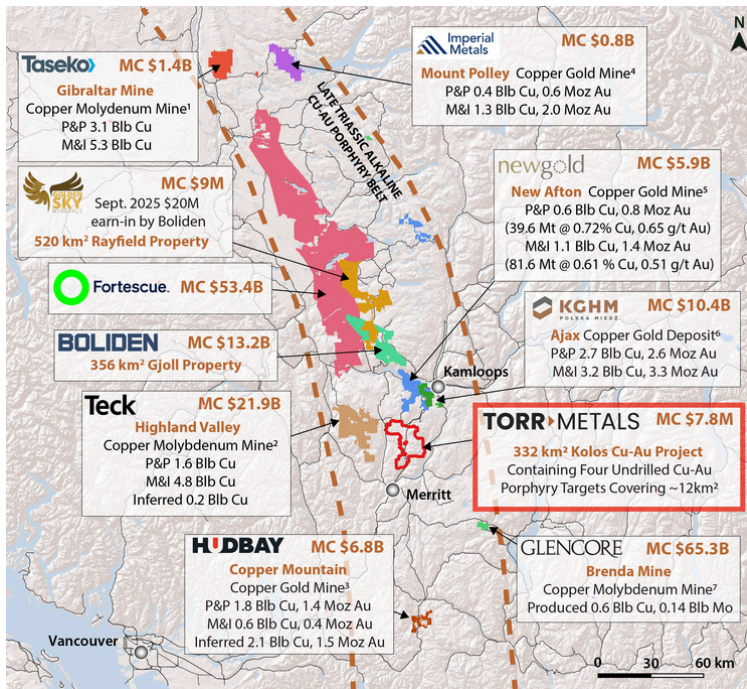
#### MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
John Williamson	Chairman & Director
Gordon Maxwell	Director
Taylor Niezen	CFO
Sean Mager	Director

#### CORPORATE STRUCTURE

Share Price as of Jan 21, 2026	\$ 0.11
Shares Outstanding	83 Million
Market Capitalization	\$ 9.2 Million
Warrants	21.1 Million

# KOLOS CU-AU PROJECT HIGHLIGHTS



## Kolos Cu-Au Project

- **Prime Location:** Between Highland Valley, New Afton, and Copper Mountain mines — new feed needed for New Afton by 2031.
- **Untested Potential:** Four undrilled porphyry systems with strong analogs to nearby deposits.\*
- **Bertha Target:** High-grade outcrop (up to 16.9% Cu), historic production of 30 tonnes @ 2.14% Cu along newly defined 900m IP chargeability anomaly. Inaugural drilling completed in Dec 2025.
- **Sonic Target:** 4.5 km<sup>2</sup> soil anomaly (up to 4,510 ppm Cu, 590 ppb Au); drill permit pending.
- **Kirby & Lodi Targets:** 6.6 km<sup>2</sup> cluster porphyry soil anomaly with coincident deep >1 km geophysics and surface mineralization; drill-ready.

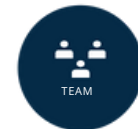
## WHY TORR METALS?



100% owned, under-explored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of BC & Ontario.

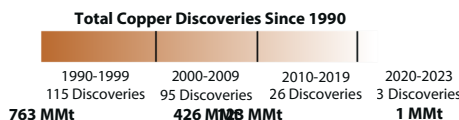
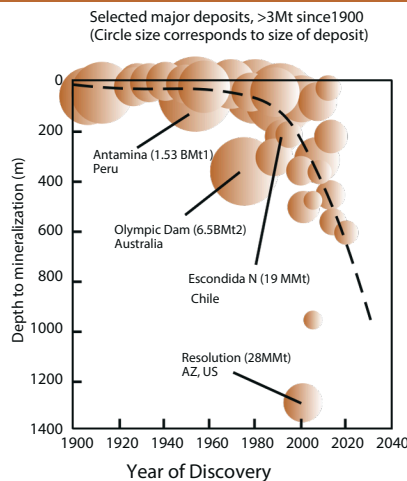


Early-stage discovery potential with multiple untested targets Positioned in mining-friendly, infrastructure-rich regions.



Metals Group have a proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide.

## NEW BREAKTHROUGH COPPER & GOLD DISCOVERY POTENTIAL

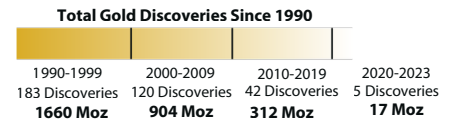
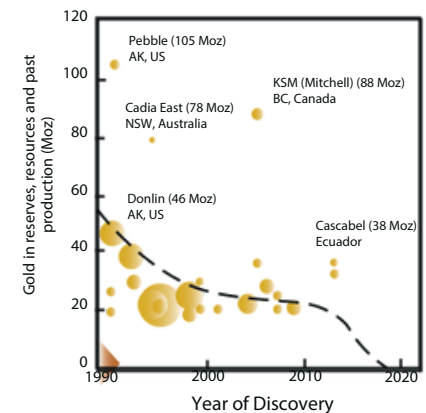


With global supply tightening, the market urgently needs **brand new discoveries.**

Located in Canada's most prolific copper mining district **Torr Metals** is poised to deliver **high-impact, pre-discovery copper-gold potential.**

**CONTACT Malcolm Dorsey - President, CEO & Director**  
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Top 30 Largest gold discoveries since 1990 (Circle size corresponds to the average grade of the deposit)



\*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.

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