

Defining New Discoveries Among Copper & Gold Giants

HIGHLIGHTS

- Prime Locations Within Premier Jurisdictions
 - Adjacent to infrastructure and highways
- 100% Ownership of Three District-scale Projects
 - Outside a strategic 57 km² option within the Kolos Copper-Gold Project
- Multiple Brand New Undrilled Cu-Au Porphyry Targets Surrounded by Operating Mines
 - Inaugural ~2700m drill program confirmed broad copper-silver anomalism and porphyry-style alteration, supporting a New Afton-style alkalic porphyry model at Bertha
- Meaningful Jurisdiction. Majors As Neighbours!
 - Within 100 km of projects owned by Teck, Newmont, Hudbay, KGHM, Fortescue and Boliden



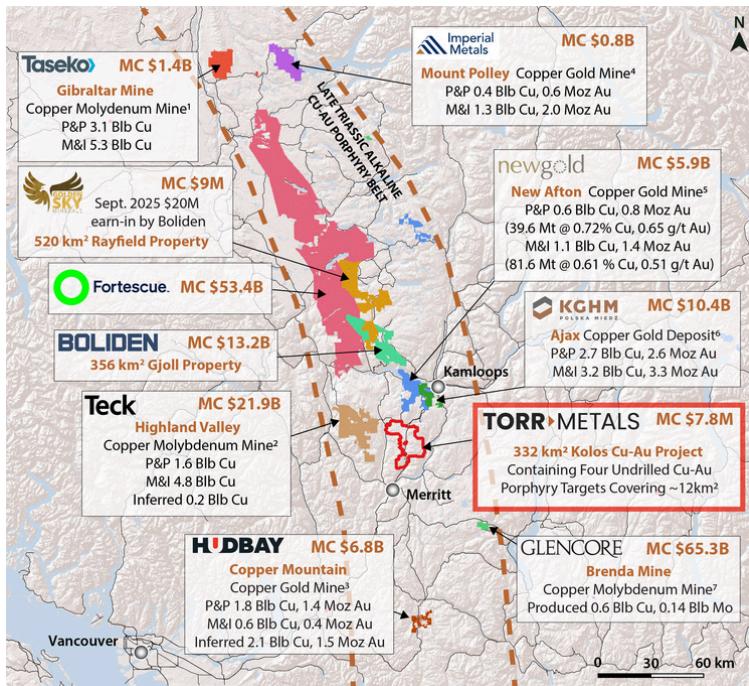
COMPANY

MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director	Share Price as of Jan 21, 2026	\$ 0.11
John Williamson	Chairman & Director	Shares Outstanding	83 Million
Gordon Maxwell	Director	Market Capitalization	\$ 9.2 Million
Taylor Niezen	CFO	Warrants	21.1 Million
Sean Mager	Director		

CORPORATE STRUCTURE

KOLOS CU-AU PROJECT HIGHLIGHTS



Kolos Cu-Au Project

- Prime Location:** Between Highland Valley, New Afton, and Copper Mountain mines — new feed needed for New Afton by 2031.
- Untested Potential:** Four undrilled porphyry systems with strong analogs to nearby deposits.*
- Bertha Target:** High-grade outcrop (up to 16.9% Cu), historic production of 30 tonnes @ 2.14% Cu along newly defined 900m IP chargeability anomaly. Inaugural drilling completed in Dec 2025.
- Sonic Target:** 4.5 km² soil anomaly (up to 4,510 ppm Cu, 590 ppb Au); drill permit pending.
- Kirby & Lodi Targets:** 6.6 km² cluster porphyry soil anomaly with coincident deep >1 km geophysics and surface mineralization; drill-ready.

WHY TORR METALS?

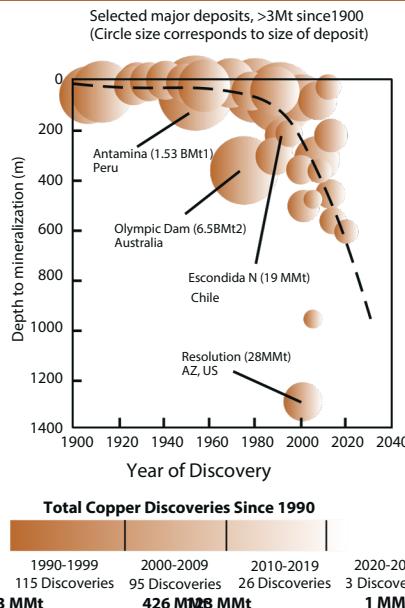


100% owned, under-explored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of BC & Ontario.

Early-stage discovery potential with multiple untested targets Positioned in mining-friendly, infrastructure-rich regions.

Metals Group have a proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide.

NEW BREAKTHROUGH COPPER & GOLD DISCOVERY POTENTIAL



With global supply tightening, the market urgently needs **brand new discoveries.**

Located in Canada's most prolific copper mining district **Torr Metals** is poised to deliver **high-impact, pre-discovery copper-gold potential.**

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