

Defining New Discoveries Among Copper & Gold Giants

HIGHLIGHTS

- **Prime Locations Within Premier Jurisdictions**
 - Adjacent to infrastructure and highways
- **100% Ownership of Three District-scale Projects**
 - Outside a strategic 57 km² option within the Kolos Copper-Gold Project
- **Multiple Potential Discovery Targets**
 - 4 undrilled copper porphyry targets (Kolos)
 - 2 undrilled orogenic gold targets (Filion)
- **Majors As Neighbours!**
 - Within 100 km of projects owned by Teck, Newmont, Hudbay, KGHM, Fortescue and Boliden



COMPANY

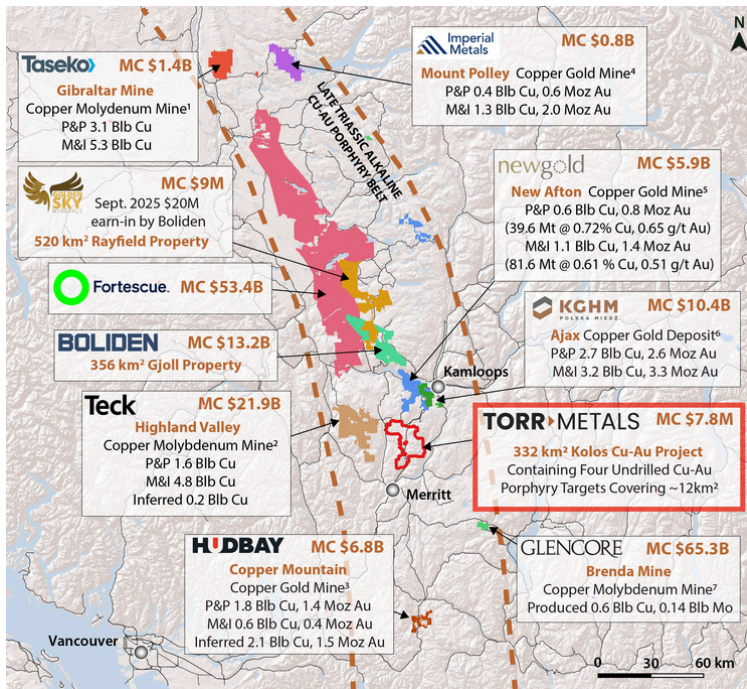
MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
John Williamson	Chairman & Director
Gordon Maxwell	Director
Taylor Niezen	CFO
Sean Mager	Director

CORPORATE STRUCTURE

Share Price	\$ 0.16
Shares Outstanding	52 Million
Market Capitalization	\$ 8.4 Million
Warrants	7.8 Million

KOLOS CU-AU PROJECT HIGHLIGHTS



Kolos Cu-Au Project

- **Prime Location:** Between Highland Valley, New Afton, and Copper Mountain mines — new feed needed for New Afton by 2031.
- **Untested Potential:** Four undrilled porphyry systems with strong analogs to nearby deposits.*
- **Bertha Target:** High-grade outcrop (up to 16.9% Cu), historic production of 30 tonnes @ 2.14% Cu along newly defined 900m IP chargeability anomaly; never drilled. Phase 1 drill target for 2025.
- **Sonic Target:** 4.5 km² soil anomaly (up to 4,510 ppm Cu, 590 ppb Au); drill permit pending.
- **Kirby & Lodi Targets:** 6.6 km² cluster porphyry soil anomaly with coincident deep >1 km geophysics and surface mineralization; drill-ready.

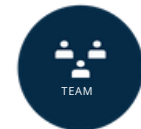
WHY TORR METALS?



100% owned, under-explored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of BC & Ontario.

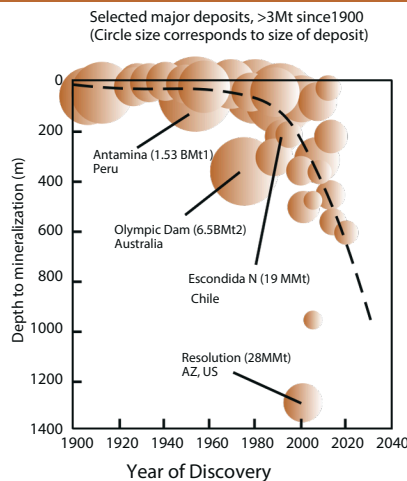


Early-stage discovery potential with multiple untested targets Positioned in mining-friendly, infrastructure-rich regions.



Metals Group have a proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide.

NEW BREAKTHROUGH COPPER & GOLD DISCOVERY POTENTIAL



Total Copper Discoveries Since 1990

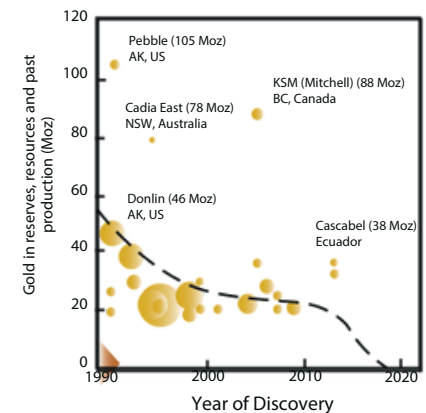
1990-1999	2000-2009	2010-2019	2020-2023
115 Discoveries	95 Discoveries	26 Discoveries	3 Discoveries
763 MMt	426 MMt	28 MMt	1 MMt

With global supply tightening, the market urgently needs **brand new discoveries.**

Located in Canada's most prolific copper mining district **Torr Metals** is poised to deliver **high-impact, pre-discovery copper-gold potential.**

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Top 30 Largest gold discoveries since 1990 (Circle size corresponds to the average grade of the deposit)



Total Gold Discoveries Since 1990

1990-1999	2000-2009	2010-2019	2020-2023
183 Discoveries	120 Discoveries	42 Discoveries	5 Discoveries
1660 Moz	904 Moz	312 Moz	17 Moz



*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.

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