

DEFINING NEW DISCOVERIES AMONG COPPER & GOLD GIANTS

HIGHLIGHTS

POTENTIAL FOR MULTIPLE UNDRILLED COPPER-GOLD PORPHYRY AND OROGENIC GOLD DISCOVERIES

All projects feature multiple at-surface, high-grade mineralizing systems with multi kilometer-scale

100% OWNERSHIP OF 3 COMMANDING LAND POSITIONS STAKED BY MANAGEMENT TOTALING >1300 KM²

DIRECT ACCESS TO PROVINCIAL AND MINING INFRASTRUCTURE

Adjacent to highways with nearby railroads and power grids, allowing cost effective year-round operation potential

FOCUS IN REGIONS WHERE MAJORS ARE ACTIVE AND HOLD INTERESTS

Regional neighbors include Newmont, Teck, Fortescue, Boliden, Hudbay

UPCOMING NEWS FLOW WITH COMPILATION OF HISTORICAL DATA AT KOLOS, AS WELL AS INAUGURAL 3000m DRILL PROGRAM



COMPANY

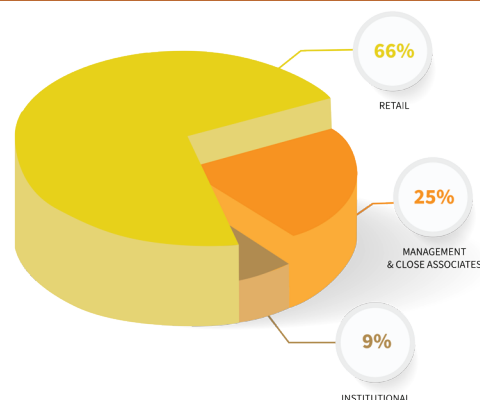
MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
John Williamson	Chairman & Director
Gordon Maxwell	Director
Taylor Niezen	CFO
Sean Mager	Director

CORPORATE STRUCTURE

(As of April 3, 2025)

Share Price	\$ 0.16
Shares Outstanding	42 Million
Market Capitalization	\$ 6.7 Million
Warrants	2.7 Million



100% OWNED PROJECT HIGHLIGHTS

Filion Cu-Au Project 261 km² - Permitted

THREE NEWLY IDENTIFIED SOIL ANOMALIES WITH ASSAYS UP TO 1.32 G/T AU, NEVER DRILLED
cumulative >6 km strike-length, covering a 2 km-wide corridor

ALL TARGETS HAVE DIRECT ROAD ACCESS TO TRANS-CANADA HIGHWAY 11, POWER, RAILROADS
low cost year-round operation potential

UNTESTED HIGH-GRADE GOLD WITH MULTI-KILOMETER STRIKE POTENTIAL
Historical rock channel and grab assays up to 91.4 g/t Au over 0.3 m in trenched outcrop

Kolos Cu-Au Project 240 km² - Permit Pending

6 KM-SCALE SOIL ANOMALIES
Minimum cutoff at 200 ppm Cu with assays up to 1175 ppm Cu coincident with 725 ppb Au

UNDRILLED OUTCROP MINERALIZATION
Assays (incl. historical) of up to 8.48% Cu and 20.78 g/t Au in rock grab samples

YEAR-ROUND OPERATION POTENTIAL WITH DIRECT ACCESS TO HIGHWAY 5
Cost effective with no need for exploration camp

SURROUNDING PORPHYRY MINES OWNED BY MID-TIER AND MAJORS REQUIRING ADDITIONAL FEED
Copper Mountain (106 km), New Afton (30 km), and Highland Valley (30 km)

Latham Cu-Au Project 689 km²

GNAT PASS
CU-AU DEPOSIT REMAINS OPEN >200m VERTICAL DEPTH
Located adjacent to Highway 37 with direct road access

HISTORICAL DRILLING
0.44% Cu over 198 M
0.72% Cu over 89 M
0.64% Cu over 73 M
2.7 g/t Au over 3 M*
*Au content largely untested except for select narrow intervals

WHY TORR METALS ?



OPPORTUNITY

Highway-accessible copper and gold projects never drill tested with significant exploration upside, year-round operability, tight share structure, positioned for re-rating with looming supply shortages



ASSETS

100% owned, underexplored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of British Columbia and Ontario

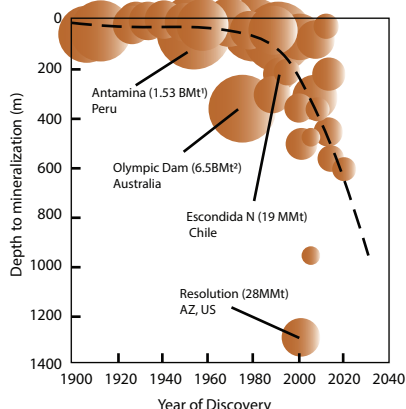


TEAM

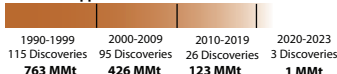
Metals Group Company: proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide

POISED FOR NEW BREAKTHROUGH COPPER & GOLD DISCOVERIES

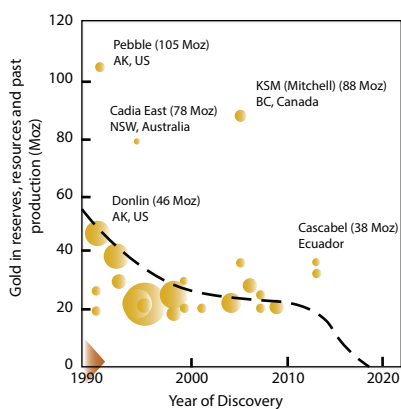
Selected major deposits, >3Mt since 1900
(Circle size corresponds to size of deposit)



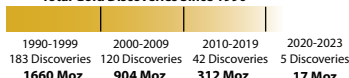
Total Copper Discoveries Since 1990



Top 30 Largest gold discoveries since 1990
(Circle size corresponds to the average grade of the deposit)



Total Gold Discoveries Since 1990



With global supply tightening and reserve growth relying on aging deposits, the market urgently needs new discoveries, and Torr Metals is poised to deliver, giving investors a prime opportunity to capitalize on the supply gap

Gold Source: S&P Global Market Intelligence
Copper Source: MinEx Consulting; BHP; S&P Global Market Intelligence
(All unmarked gold and copper resources taken from S&P Global)

1. www.antamina.com
2. www.mining-technology.com

¹Luhta, L. 1985. Ontario Ministry of Natural Resources, Timmins. Resident Geologist files T-0201.
²Devries S, Witherly K. (2018). Patterns in geology and geophysics for Abitibi greenstone-hosted gold deposits. Conference: Society of Economic Geologists, Keystone Colorado, USA, May 2018. Although the style of geology and geophysics observed at Filion are comparable to Casa Berardi and Detour Lake, the Company is not inferring that they may be indicative of similar precious metal endowment or assays.
*Not indicative of mineralization within the Kolos project.



CONTACT
Malcolm Dorsey- President, CEO & Director
E: malcolmd@torrmetals.com
P: +1 236 982 4300

TORRMETALS.COM

TORR METALS