

## DEFINING NEW DISCOVERIES AMONG COPPER & GOLD GIANTS

### HIGHLIGHTS

POTENTIAL FOR MULTIPLE UNDRILLED COPPER-GOLD PORPHYRY AND OROGENIC GOLD DISCOVERIES

All projects feature multiple at-surface, high-grade mineralizing systems with multi kilometer-scale

100% OWNERSHIP OF 3 COMMANDING LAND POSITIONS TOTALING 1,190 KM<sup>2</sup>

DIRECT ACCESS TO PROVINCIAL AND MINING INFRASTRUCTURE

Adjacent to highways with nearby railroads and power grids, allowing cost effective year-round operation potential

FOCUS IN REGIONS WHERE MAJORS ARE ACTIVE AND HOLD INTERESTS

Regional neighbors include Newmont, Teck, Fortescue, Boliden, Hudbay

UPCOMING NEWS FLOW ON 2024 SURFACE GEOCHEMICAL AND GEOPHYSICAL SURVEYS AT THE KOLOS AND FILION PROJECTS



### COMPANY

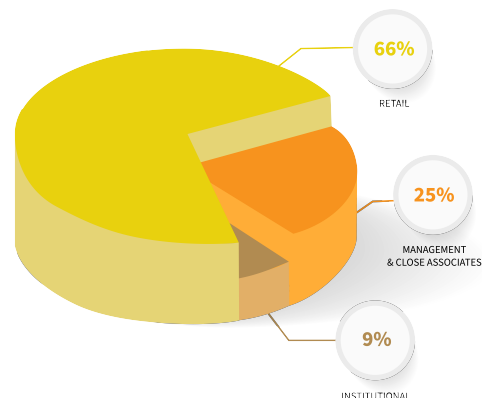
#### MANAGEMENT & DIRECTORS

<b>Malcolm Dorsey</b>	<b>President, CEO &amp; Director</b>
<b>John Williamson</b>	<b>Chairman &amp; Director</b>
<b>Gordon Maxwell</b>	<b>Director</b>
<b>Taylor Niezen</b>	<b>CFO</b>
<b>Sean Mager</b>	<b>Director</b>

#### CORPORATE STRUCTURE

(As of January 10, 2025)

<b>Share Price</b>	<b>\$ 0.09</b>
<b>Shares Outstanding</b>	<b>40.7 Million</b>
<b>Market Capitalization</b>	<b>\$ 3.6 Million</b>
<b>Warrants</b>	<b>2 Million</b>



# 100% OWNED PROJECT HIGHLIGHTS

## Filion Cu-Au Project 261 km<sup>2</sup> - Permitted

**MULTIPLE NEWLY IDENTIFIED SOIL ANOMALIES WITH ASSAYS UP TO 1.32 G/T AU, NEVER DRILLED**  
up to 1200 m in strike-length and 150 m width, covering a 2 km-wide corridor

**ALL TARGETS HAVE DIRECT ROAD ACCESS TO TRANS-CANADA HIGHWAY 11, POWER, RAILROADS**  
low cost year-round operation potential

**UNTESTED HIGH-GRADE GOLD WITH MULTI-KILOMETER STRIKE POTENTIAL**  
Historical rock channel and grab assays up to 91.4 g/t Au over 0.3 m in trenched outcrop

## Kolos Cu-Au Project 240 km<sup>2</sup> - Permit Pending

**6 KM-SCALE SOIL ANOMALIES**  
Minimum cutoff at 200 ppm Cu with assays up to 1175 ppm Cu coincident with 725 ppb Au

**UNDRILLED OUTCROP MINERALIZATION**  
Assays (incl. historical) of up to 0.52% Cu and 4.54 g/t Au in rock grab samples

**YEAR-ROUND OPERATION POTENTIAL WITH DIRECT ACCESS TO HIGHWAY 5**  
Cost effective with no need for exploration camp

**SURROUNDING PORPHYRY MINES OWNED BY MID-TIER AND MAJORS REQUIRING ADDITIONAL FEED**  
Copper Mountain (106 km), New Afton (30 km), and Highland Valley (30 km)

## Latham Cu-Au Project 689 km<sup>2</sup>

**GNAT PASS**  
**CU-AU DEPOSIT REMAINS OPEN >200m VERTICAL DEPTH**  
Located adjacent to Highway 37 with direct road access

**HISTORICAL DRILLING**  
0.44% Cu over 198 M  
0.72% Cu over 89 M  
0.64% Cu over 73 M  
2.7 g/t Au over 3 M\*

\*Au content largely untested except for select narrow intervals

## WHY TORR METALS ?



Highway-accessible copper and gold projects never drill tested with significant exploration upside, year-round operability, tight share structure, positioned for re-rating with looming supply shortages



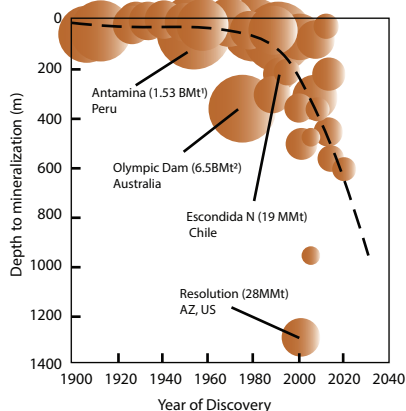
100% owned, underexplored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of British Columbia and Ontario



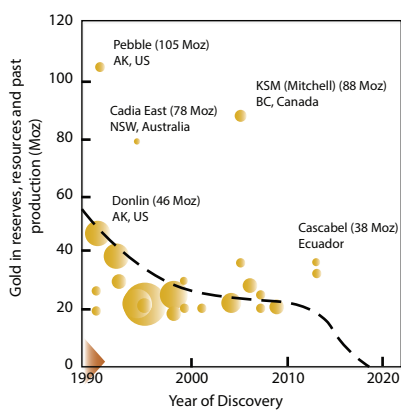
Metals Group Company: proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide

## POISED FOR NEW BREAKTHROUGH COPPER & GOLD DISCOVERIES

Selected major deposits, >3Mt since 1900  
(Circle size corresponds to size of deposit)



Top 30 Largest gold discoveries since 1990  
(Circle size corresponds to the average grade of the deposit)



Total Copper Discoveries Since 1990			
1990-1999	2000-2009	2010-2019	2020-2023
115 Discoveries	95 Discoveries	26 Discoveries	3 Discoveries
763 MMt	426 MMt	123 MMt	1 MMt

Total Gold Discoveries Since 1990			
1990-1999	2000-2009	2010-2019	2020-2023
183 Discoveries	120 Discoveries	42 Discoveries	5 Discoveries
1660 Moz	904 Moz	312 Moz	17 Moz

With global supply tightening and reserve growth relying on aging deposits, the market urgently needs new discoveries, and Torr Metals is poised to deliver, giving investors a prime opportunity to capitalize on the supply gap

Gold Source: S&P Global Market Intelligence  
Copper Source: MinEx Consulting; BHP; S&P Global Market Intelligence  
(All unmarked gold and copper resources taken from S&P Global)

1. www.antamina.com  
2. www.mining-technology.com

<sup>1</sup>Luhta, L. 1985. Ontario Ministry of Natural Resources, Timmins. Resident Geologist files T-0201.  
<sup>2</sup>Devriese S, Witherly K. (2018). Patterns in geology and geophysics for Abitibi greenstone-hosted gold deposits. Conference: Society of Economic Geologists, Keystone Colorado, USA, May 2018. Although the style of geology and geophysics observed at Filion are comparable to Casa Berard and Detour Lake, the Company is not inferring that they may be indicative of similar precious metal endowment or assays. \*Not indicative of mineralization within the Kolos project.



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