Corporate Presentation | January 2025

TSX-V TMET

DEFINING NEW DISCOVERIES AMONG COPPER & GOLD GIANTS

TORRMETALS.COM

FORWARD LOOKING STATEMENTS

TORR METALS

Certain statements and/or graphics in the Company's press releases, web site information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. These and other factors should be considered carefully and readers should not place undue reliance on the Company's forward-looking statements. The Company does not undertake to update any forward looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. You are cautioned not to place any undue reliance on any forward-looking statement.

FORWARD LOOKING STATEMENTS OR INFORMATION RELATED TO EXPLORATION

Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small. The presentation contains historical exploration data that have not been verified by Torr Metals and may not be accurate or complete, and therefore the information should not be relied upon.

Michael Dufresne, M.Sc., P.Geol., P.Geol., an independent director of the Company, also serves as a Technical Advisor and is the Qualified Person, as defined by National Instrument 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed byTorr, including the contents of this presentation.

MANAGEMENT & DIRECTORS

TORR METALS

President, CEO & Director



Malcolm Dorsey, M.Sc., P.Geo Malcolm is a seasoned exploration geologist and project developer with +10 years experience in generating early-stage as well as developing copper and gold projects through to resource across the Americas. He is a co-founder of Torr Resources Corp., a private project generator, and holds an MSc in Geology and Geophysics from the University of Calgary

Chairman & Director



John Williamson, P.Geol

John is a mining executive and investor with more than 30 years of experience as a founder, promoter and leader in the formation, financing and operation of private and public companies with exploration and mining interests worldwide. On more than one occasion his team's efforts have been recognized for excellence by being named to the TSX Venture^{50TM}.



CFO

Taylor Niezen - CFO Taylor is a partner at Sprout Sourcing, specializing in financial and regulatory compliance advisement both for private and publiclylisted companies on the TSX Venture and other North American exchanges.



DIRECTOR

Gordon Maxwell, P. Geo Gordon Maxwell is a highly accomplished geologist with nearly four decades of global mining leadership with Noranda, Xstrata, and Glencore. His contributions to the Canadian mining industry have earned him prestigious awards, including the AME BC's David Barr Award and PDAC's Skookum Jim Award, where he now serves on the board as well as multiple committees. He is also an advisor for the Centre of Excellence for Sustainable Mining & Exploration (CESME).



DIRECTOR

Sean Mager, B.Comm.

Sean is a mining executive and advisor with more than 25 years of experience managing transactions, operations, compliance and promotion for more than 20 public and private companies worldwide. He is currently CFO for Benchmark Metals (BNCH: TSX.V).

POISED FOR NEW BREAKTHROUGH DISCOVERIES

FILION AU

PROJECT 261 km²

In World-Class Jurisdictions

LATHAM CU-AU PROJECT 689 km²

KOLOS CU-AU PROJECT 240 km² VANCOUVER **100% OWNERSHIP** OF THREE COMMANDING LAND POSITIONS TOTALING 1,190 KM²

UNDRILLED TARGETS POTENTIAL FOR MULTIPLE NEW COPPER-GOLD PORPHYRY AND OROGENIC GOLD DISCOVERIES

EASY ACCESS ADJACENT AND NEARBY PROVINCIAL AND MINING INFRASTRUCTURE, Allowing cost effective year-round operations

PREMIER JURISDICTIONS WHERE MAJORS ARE ACTIVE AND HOLD INTERESTS

Includes Newmont, Teck, Fortescue, Boliden, Hudbay

TORR METALS

CAPITAL STRUCTURE

TORR METALS

40.7 MILLION SHARES OUTSTANDING MARKET CAPITALIZATION \$0.09 **\$3.6 MILLION** (AS OF January 10, 2025) **52 WEEK RANGE**

2 MII I ION

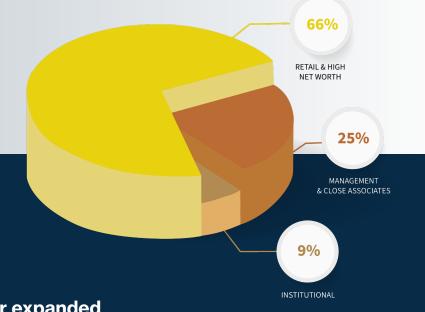
EXERCISABLE AT \$0.20

\$0.035 - \$0.20

Summary Near-Term News Flow: Milestones in Advancing to Potential Discovery Phases on MULTIPLE Projects

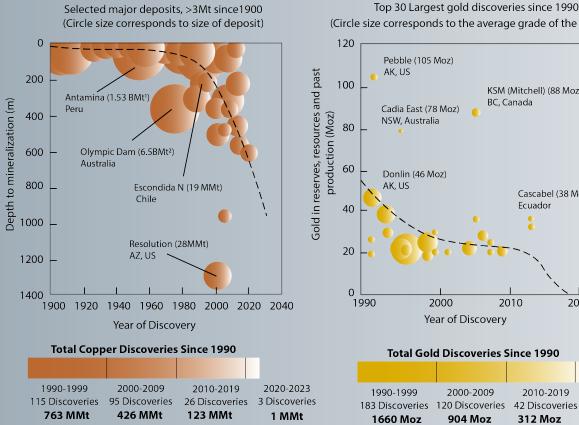
- Sonic Zone Sampling Results (Kolos): Analysis results from ۲ 2024 surface rock sampling
- Kolos Exploration Permit: Anticipated permitting allowing for expanded ٠ exploration activities, including drilling
- Filion Gold Sampling Results: Results from extensive rock and soil sampling ٠ across ~9 km², focused on identifying and expanding multiple gold anomalies





UNLOCKING NEW VALUE TIGHTENING GLOBAL SUPPLY WITH RELIANCE ON AGING DEPOSITS

TORR METALS



Gold Source: S&P Global Market Intelligence Copper Source: MinEx Consulting; BHP; S&P Global Market Intelligence (All unmarked gold and copper resources taken from S&P Global)

(Circle size corresponds to the average grade of the deposit)

KSM (Mitchell) (88 Moz) BC. Canada Cascabel (38 Moz) Ecuador 2010 2020

Total Gold Discoveries Since 1990

1660 Moz	904 Moz	312 Moz	17 Moz
183 Discoveries	120 Discoveries	42 Discoveries	5 Discoveries
1990-1999	2000-2009	2010-2019	2020-2023

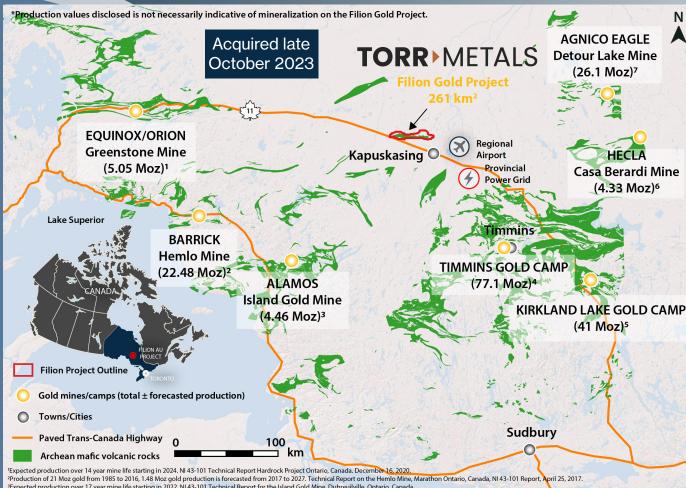
1.www.antamina.com 2.www.mining-technology.com With global supply tightening and reserve growth relying on aging deposits, the market urgently needs new discoveries

TORR HAS MULTIPLE OPPORTUNITIES FOR THE NEXT GENERATION OF **DISCOVERIES WITH A FOCUS ON THE 100% OWNED FILION AND KOLOS** PROJECTS

4 POTENTIAL PORPHYRY CENTERS, MULTI-KILOMETER SCALE, ROAD-ACCESSIBLE, **NEVER DRILLED**

6 HIGHWAY-ACCESSIBLE GOLD SOIL ANOMALIES, NEVER DRILLED

ROBUST PIPELINE WITH >20 GRASSROOTS EXPLORATION TARGETS **PROVIDING SUBSTANTIAL FUTURE GROWTH OPPORTUNITIES**



FILION AU PROJECT POTENTIAL BREAKTHROUGH **DISCOVERY TO BE MADE**

UNTESTED HIGH-GRADE GOLD WITH MULTI-KILOMETER STRIKE POTENTIAL

Historical rock channel and grab assays up to 91.4 g/t Au over 0.3 m in trenched outcrop

MULTIPLE NEW SOIL ANOMALIES **IDENTIFIED IN 2023 WITH ASSAYS UP TO** 1.32 G/T AU, NEVER DRILLED

up to 1200 m in strike-length and 150 m width, covering a 2 km-wide corridor

ALL TARGETS HAVE DIRECT ROAD ACCESS TO TRANS-CANADA HIGHWAY 11. POWER, RAILROADS low cost year-round operation potential

³Expected production over 17 year mine life starting in 2022. NI 43-101 Technical Report for the Island Gold Mine, Dubreuilville, Ontario, Canada.

⁴Cumulative historical gold production from 1910 to 2019. Source: DigiGeoData Inc. 2019.

⁵Cumulative historical gold production from 1913 to 2018. Source DigiGeoData Inc. 2018.

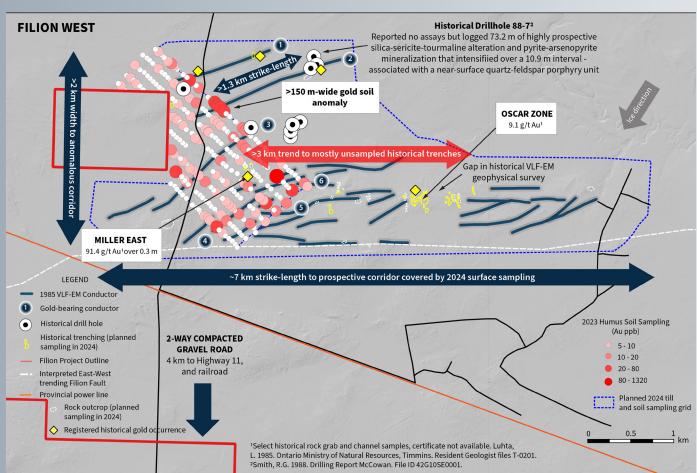
⁶Production of 2.84 Moz gold from 1988 to 2021, 1.49 Moz gold production is forecasted from 2022 to 2035. Technical Report Summary on the Casa Berardi Mine, Northwestern Quebec, Canada SK 1300 Report, February 21, 2022. Production of 1.8 Moz gold from 1983 to 1999. 3.6 Moz gold was produced from 2013 to 2020, forecasted production from 2021 to 2042 is 20.7 Moz gold (Detour Lake Operation Ontario, Canada N 43-101 Technical Report, July 26, 2021, Agnico Eagle website).

TORRMETALS.COM 7 TSX/V: TMET

WEST FILION GOLD PROJECT 2024 FOCUS WITH HISTORICAL OCCURRENCES

Permitted for drilling 2024

TORR METALS



2023 SURVEY IDENTIFIED 6

GOLD SOIL ANOMALIES ACCESSIBLE FROM HIGHWAY

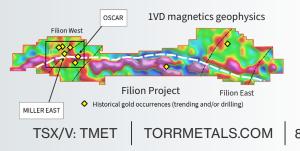
measuring up to 1200 m in strike-length and 150 m in width untested by drilling

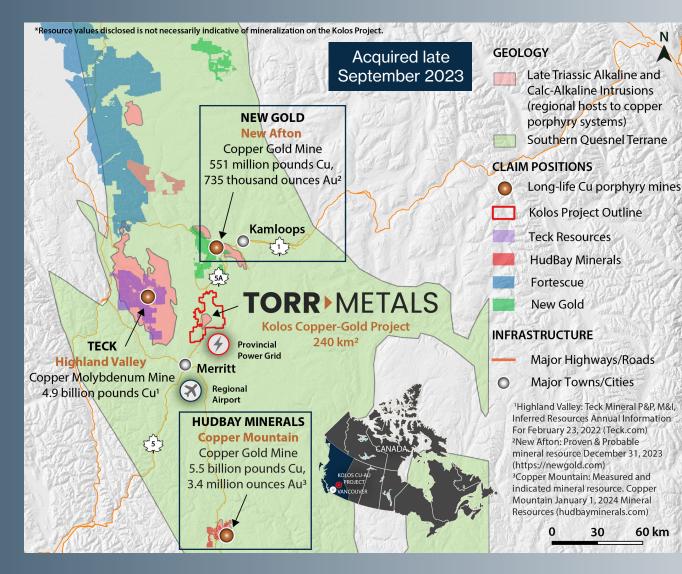
2024: POTENTIAL TO EXPAND GOLD FOOTPRINT

REMAINING 75% OF HIGHLY PROSPECTIVE 7 KM-LONG CORRIDOR SAMPLED IN OCTOBER 2024 - 44 rock and 1092 soil assays pending together with 12.5 km2 ground magnetic VLF-EM geophysical survey

EXPLORATION UPSIDE ALONG 42 KM FILION FAULT FIRST EVER ANOMALOUS GOLD

identified in outcrop in 2023 at Filion east





KOLOS CU-AU PROJECT NEXT DOOR TO COPPER GIANTS

ALKALIC CU-AU PORPHYRY SYSTEM, **NEVER DRILLED, WITH STRONG GEOLOGICAL COMPARISONS TO COPPER** MOUNTAIN AND NEW AFTON MINES

YEAR-ROUND OPERATION POTENTIAL Cost effective with no need for exploration camp

SURROUNDING PORPHYRY MINES OWNED BY MID-TIER AND MAJORS REQUIRING ADDITIONAL FEED

Following multiple decades of operation: Copper Mountain (106 km), New Afton (30 km), and Highland Valley (30 km)

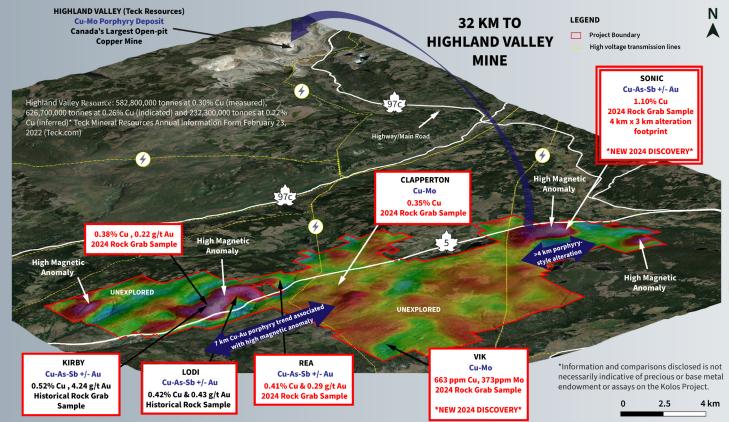
TSX/V: TMET

60 km

KOLOS CU-AU PROJECT ROBUST PIPELINE OF GROWTH

Drill permit pending 2025

TORR METALS



ALL TARGETS HAVE DIRECT ROAD ACCESS TO HIGHWAY 5, POWER

6 KM-SCALE SOIL ANOMALIES

Minimum cutoff at 200 ppm Cu with assays up to 1175 ppm Cu coincident with 725 ppb Au

UNDRILLED OUTCROP MINERALIZATION

Assays (incl. historical) of up to 0.52% Cu and 4.54 g/t Au in rock grab samples

EXPLORATION UPSIDE TWO NEW AREAS OF SURFACE MINERALIZATION DISCOVERED IN 2024

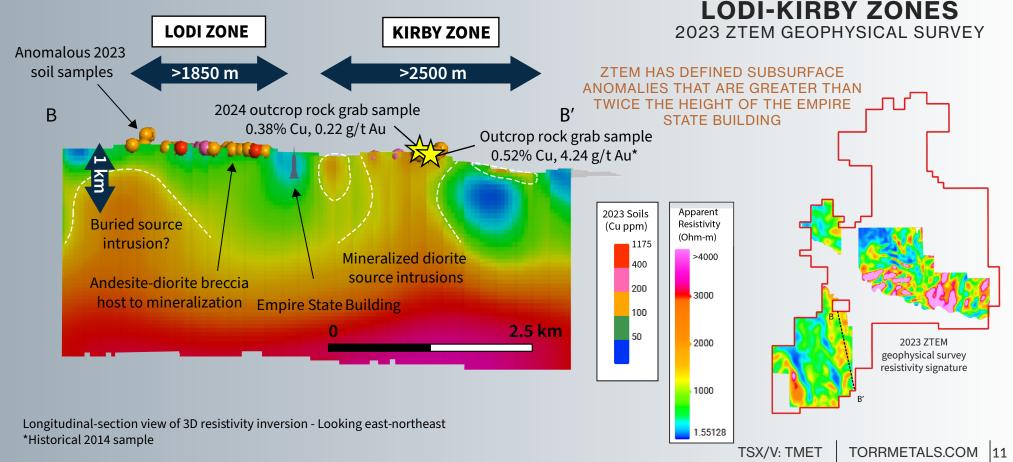
Multiple unexplored high magnetic geophysical anomalies provide additional new Cu-Au discovery potential

Project boundary outlining regional residual magnetic intensity (RMI) 1VD geophysics

TSX/V: TMET | TORRMETALS.COM |10



DEEP-REACHING UNTESTED CU-AU PORPHYRY POTENTIAL AT KOLOS



KOLOS CU-AU PROJECT SCALE COMPARABLE TO MAJOR REGIONAL PORPHYRY SYSTEMS*

ALKALIC CU-AU PORPHYRY SYSTEMS Copper Mountain vs. Kolos Footprint

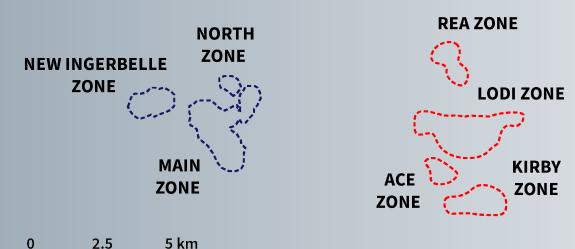
COPPER MOUNTAIN MINE

Life of Mine (LOM) Pit Outlines

8.5 KM² FOOTPRINT

KOLOS Soil Anomalies >200 ppm Cu

12.7 KM² FOOTPRINT



*Information and comparisons disclosed is not necessarily indicative of the amount of precious or base metal endowment or assays on the Kolos Project.

3 UNDRILLED ALKALIC CU-AU PORPHYRY CENTERS WITH 33% LARGER SURFACE FOOTPRINT THAN COPPER MOUNTAIN Includes Kirby, Lodi, and Rea Zones

TORR METALS

PORPHYRY GRADES COMPARABLE TO HIGH-GRADE ORE AT COPPER MOUNTAIN¹

WITH SELECT ROCK GRAB SAMPLES FROM KOLOS YIELDING UP TO 0.52% CU AND 0.43 G/T AU (with a high of 4.24 g/t Au)

¹Copper Mountain: 367,000,000 tonnes of 0.12 g/t Au, 0.7 g/t Ag, 0.25% Cu (P&P), 138,000,000 tonnes @ 0.10 g/t Au, 0.7 g/t Ag, 0.21% Cu (M &I), 371,000,000 tonnes @ 0.13 g/t Au, 0.6 g/t Ag, 0.25% Cu. Copper Mountain January 1, 2024 Mineral Resources (hudbayminerals.com).



PRE-PERMITTING ENGAGEMENT

With all of Torr's Projects to ensure active involvement of local First Nations and communities, providing local employment and contracting opportunities



ENVIRONMENTAL, SOCIAL, AND GOVERNANCE GUIDING PRINCIPLES



GOVERNANCE AND BEST PRACTICES

Governance structures ensure accountability, responsibility, compliance with applicable laws and regulations, and ethical business practices



ENVIRONMENTAL

Development of Wildlife Management and Monitoring Plans (WMMP) as well as Watercourse Protection Plan with local First Nations and communities

TSX/V: TMET TORRMETALS.COM 13

OPPORTUNITY

TORR METALS

FRESH IDEAS WITH MAJOR NEW DISCOVERY POTENTIAL

Kolos and Filion Projects show strong hallmarks for potential major new copper-gold porphyry and orogenic gold discoveries

HIGH-GRADE UNDRILLED COPPER & GOLD TARGETS

All projects feature at-surface, high-grade mineralization with multiple large-scale systems

COST EFFICIENCY

Located in low-cost, highly accessible jurisdictions enabling cost-effective year-round exploration

STRONG MARKET FUNDAMENTALS

Copper and gold have favorable short and long-term demand, surface geochemical results from Kolos and Filion over the next few months

TIGHT CAPITAL STRUCTURE WITH PLENTY OF TORQUE

Torr has a strong, tight capital structure with >25% ownership by management and insiders



TSX-V TMET

Malcolm Dorsey President, CEO & Director malcolmd@torrmetals.com

Edmonton Office 250 Southridge NW, Suite 300 Edmonton, AB Canada, T6H 4M9